



TASSAL GROUP
a better tomorrow



TASSAL GROUP LIMITED
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7 November 2022

The Manager, Listings
ASX Market Announcements
Australian Securities Exchange
Level 4, Exchange Centre
20 Bridge Street
Sydney NSW 2000

Via e-lodgement

EXTENSION OF TIME TO HOLD ANNUAL GENERAL MEETING GRANTED BY ASIC

Tassal Group Limited (ASX: TGR) ("Tassal") today announces that the Australian Securities and Investments Commission ("ASIC") has formally granted an extension, under section 250P of the *Corporations Act 2001* (Cth), to the time by which Tassal must hold its Annual General Meeting for the financial year ended 30 June 2022 ("AGM") by 3 months from 30 November 2022 to 28 February 2023. This follows ASIC's earlier in-principle decision that, should the need for an AGM become necessary, ASIC would extend the time for holding that AGM by 6 weeks to allow for additional time for the preparation of meeting materials, as set out in the scheme booklet dated 30 September 2022 ("Scheme Booklet").

An extension of time was sought to enable Tassal's AGM to be held, if necessary, once the outcome of the proposed scheme of arrangement ("Scheme"), pursuant to which all of the shares in Tassal held by Tassal Shareholders (other than certain excluded shareholders ("Excluded Shareholders")) will be acquired by Aquaculture Australia Company Pty Ltd, being a wholly owned subsidiary of Cooke Inc., is known.

As previously announced, on 3 November 2022, the requisite majorities of Tassal Shareholders (other than Excluded Shareholders) resolved to approve the Scheme. The Scheme remains subject to the approval of the Supreme Court of New South Wales at the hearing scheduled for 9:15am (AEDT) on Tuesday, 8 November 2022, and certain other conditions precedent as previously announced and described in the Scheme Booklet. The Scheme is currently expected to be implemented on Monday, 21 November 2022.

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Approved for release to ASX by the Board of Tassal Group Limited.

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