



TASSAL GROUP
a better tomorrow

 TASSAL GROUP LIMITED
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8 November 2022

The Manager, Listings
ASX Market Announcements
Australian Securities Exchange
Level 4, Exchange Centre
20 Bridge Street
Sydney NSW 2000

Via e-lodgement

SUPREME COURT OF NEW SOUTH WALES APPROVES SCHEME OF ARRANGEMENT

Tassal Group Limited (ASX: TGR) (“Tassal”) announces that the Supreme Court of New South Wales (“Court”) has today made orders approving the proposed acquisition of Tassal by Aquaculture Australia Company Pty Ltd, a wholly owned subsidiary of Cooke Inc., by way of scheme of arrangement (“Scheme”).

Tassal expects to lodge an office copy of the Court orders with the Australian Securities and Investments Commission tomorrow (Wednesday, 9 November 2022), at which time the Scheme will become legally effective. Tassal will also request that the quotation of Tassal shares on the ASX be suspended from close of trading tomorrow.

Subject to the Scheme becoming legally effective, Tassal Shareholders (other than certain excluded Tassal Shareholders) will be sent \$5.23 cash per Tassal share on the Implementation Date for the Scheme (expected to be Monday, 21 November 2022) in respect of all Tassal shares held at 7:00pm (AEDT) on Monday, 14 November 2022.

The above timetable is indicative only and the included times and dates are subject to change. Tassal will announce any changes to the ASX.

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Approved for release to ASX by the Board of Tassal Group Limited.

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