



## Announcement Summary

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**Entity name**

FIRST AU LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Tuesday November 08, 2022

**The +securities to be quoted are:**

☒ +Securities issued under an +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
FAU	ORDINARY FULLY PAID	20,582,328	08/11/2022

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

FIRST AU LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

65000332918

### 1.3 ASX issuer code

FAU

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

8/11/2022



## Part 2 - Type of Issue

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### **2.1 The +securities to be quoted are:**

☒ +Securities issued under an +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

### **2.2 The +securities to be quoted are:**

☒ Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

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**Additional +securities to be quoted in an existing class issued under an +employee incentive scheme**

**FROM (Existing Class)**

**ASX +security code and description**

No security currently exists

**FROM (Existing Class)**

**+Security description**

Not applicable - fully paid ordinary shares being issued, no security converted

**TO (Existing Class)**

**ASX +security code and description**

FAU : ORDINARY FULLY PAID

**Please state the number of +securities issued under the +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer**

20,582,328

**Please provide details of a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

[https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02572633-3A603082?access\\_token=83ff96335c2d45a094df02a206a39ff4](https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02572633-3A603082?access_token=83ff96335c2d45a094df02a206a39ff4) - refer Annexure C

**Are any of these +securities being issued to +key management personnel (KMP) or an +associate**

☒ Yes

**Provide details of the KMP or +associates being issued +securities**

Name of KMP	Name of registered holder	Number of +securities
Bryan Frost	Actionette Pty Ltd <Christine A Frost S/F A/C>	12,550,200
Richard Revelins	Peregrine Corporate US LLC	3,012,048
Michael Quinert	Kastin Pty Ltd	3,012,048
Damon O'Meara	Damon O'Meara <Damon O'Meara A/C>	2,008,032



**Issue date**

8/11/2022

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

☒ Yes

Issue details

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**Number of +securities to be quoted**

20,582,328

**Are the +securities being issued for a cash consideration?**

☒ No

**Please describe the consideration being provided for the +securities**

Issued in lieu of cash for Director fees. Deemed issue price per share of \$0.00498 (being 30 day VWAP of FAU shares)

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.004980

**Any other information the entity wishes to provide about the +securities to be quoted**

Issue made pursuant to shareholder approval at General Meeting held on 31 October 2022.

Part 4 - Issued capital following quotation

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**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

**(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
FAU : ORDINARY FULLY PAID	951,993,277
FAUOA : OPTION EXPIRING 01-JUL-2023	581,744,114

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
FAUAO : OPTION EXPIRING 06-MAY-2027 EX \$0.015	20,000,000
FAUAM : OPTION EXPIRING 28-JUL-2023 EX \$0.02	2,500,000
FAUAN : OPTION EXPIRING 28-JAN-2024 EX \$0.035	2,500,000
FAUAG : OPTION EXPIRING 14-OCT-2023 EX \$0.03	14,500,000
FAUAH : OPTION EXPIRING 14-OCT-2023 EX \$0.035	14,500,000
FAUAI : OPTION EXPIRING 10-NOV-2022 EX \$0.03255	500,000
FAUAK : OPTION EXPIRING 10-NOV-2022 EX \$0.05	500,000
FAUAJ : OPTION EXPIRING 10-NOV-2022 EX \$0.04	500,000
FAUAP : OPTION EXPIRING 31-DEC-2023 EX \$0.013	56,250,000



## Part 5 - Other Listing Rule requirements

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**5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?**

☒ Yes

**5.1a Select the number of the applicable exception in Listing Rule 7.2**

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