

Announcement Summary

# **Entity name**

VIVA LEISURE LIMITED

Announcement Type

New announcement

# Date of this announcement

8/11/2022

The Proposed issue is: ☑ A placement or other type of issue

Total number of +securities proposed to be issued for a placement or other type of issue

ASX +security code	+Security description	Maximum Number of +securities to be issued
VVA	ORDINARY FULLY PAID	771,813

# Proposed +issue date

10/11/2022

Refer to next page for full details of the announcement



# Part 1 - Entity and announcement details

# 1.1 Name of +Entity

VIVA LEISURE LIMITED

We (the entity named above) give ASX the following information about a proposed issue of +securities and, if ASX agrees to +quote any of the +securities (including any rights) on a +deferred settlement basis, we agree to the matters set out in Appendix 3B of the ASX Listing Rules.

If the +securities are being offered under a +disclosure document or +PDS and are intended to be quoted on ASX, we also apply for quotation of all of the +securities that may be issued under the +disclosure document or +PDS on the terms set out in Appendix 2A of the ASX Listing Rules (on the understanding that once the final number of +securities issued under the +disclosure document or +PDS is known, in accordance with Listing Rule 3.10.3C, we will complete and lodge with ASX an Appendix 2A online form notifying ASX of their issue and applying for their quotation).

1.2 Registered Number Type

Registration Number 607079792

1.3 ASX issuer code

VVA

ACN

# 1.4 The announcement is

C New announcement

# 1.5 Date of this announcement

8/11/2022

1.6 The Proposed issue is:

C A placement or other type of issue



Part 7 - Details of proposed placement or other issue

Part 7A - Conditions

Part 7B - Issue details

Is the proposed security a 'New class' (+securities in a class that is not yet quoted or recorded by ASX) or an 'Existing class' (additional securities in a class that is already quoted or recorded by ASX)? Securities class Will the proposed issue of this +security include an offer of attaching +securities? ☑ No

Details of +securities proposed to be issued

# ASX +security code and description

VVA : ORDINARY FULLY PAID

#### Number of +securities proposed to be issued

253,593

Offer price details

Are the +securities proposed to be issued being issued for a cash consideration? ☑ Yes

In what currency is the cash consideration being paid?

What is the issue price per +security? AUD 1.18300

AUD - Australian Dollar

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class? ☑ Yes



Is the proposed security a 'New class' (+securities in a class that is not yet quoted or recorded by ASX) or an 'Existing class' (additional securities in a class that is already quoted or recorded by ASX)? ✓ Existing class Details of +securities proposed to be issued

# ASX +security code and description

VVA : ORDINARY FULLY PAID

#### Number of +securities proposed to be issued

293,132

Offer price details

In what currency is the cash consideration being paid?

AUD - Australian Dollar

What is the issue price per +security? AUD 1.19400

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class?

Is the proposed security a 'New class' (+securities in a class that is not yet quoted or recorded by ASX) or an 'Existing class' (additional securities in a class that is already quoted or recorded by ASX)? Securities class Will the proposed issue of this +security include an offer of attaching +securities? ☑ No

Details of +securities proposed to be issued

# ASX +security code and description

**VVA : ORDINARY FULLY PAID** 

# Number of +securities proposed to be issued

67,058

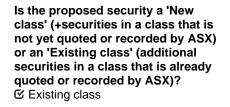
# Offer price details

Are the +securities proposed to be issued being issued for a cash consideration? C Yes

In what currency is the cash		
consideration being paid?		
AUD - Australian Dollar		

What is the issue price per +security? AUD 1.19300

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class? C Yes



Will the proposed issue of this +security include an offer of attaching +securities? 🕑 No

Details of +securities proposed to be issued

# ASX +security code and description

**VVA : ORDINARY FULLY PAID** 

# Number of +securities proposed to be issued

158.030

Offer price details

Are the +securities proposed to be issued being issued for a cash consideration? C Yes

In what currency is the cash consideration being paid?

What is the issue price per +security? AUD 1.17800

AUD - Australian Dollar

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class? C Yes



Part 7C - Timetable

7C.1 Proposed +issue date 10/11/2022

Part 7D - Listing Rule requirements

7D.1 Has the entity obtained, or is it obtaining, +security holder approval for the entire issue under listing rule 7.1? ⓒ No

7D.1b (i) How many +securities are proposed to be issued without security holder approval using the entity's 15% placement capacity under listing rule 7.1?

771813

7D.1c Are any of the +securities proposed to be issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)? ⓒ No

7D.2 Is a party referred to in listing rule 10.11 participating in the proposed issue?  $\textcircled{\mbox{S}}$  No

7D.3 Will any of the +securities to be issued be +restricted securities for the purposes of the listing rules? ⓒ No

7D.4 Will any of the +securities to be issued be subject to +voluntary escrow? No

Part 7E - Fees and expenses

7E.1 Will there be a lead manager or broker to the proposed issue? ☑ No

7E.2 Is the proposed issue to be underwritten? No

7E.4 Details of any other material fees or costs to be incurred by the entity in connection with the proposed issue



#### Part 7F - Further Information

# 7F.01 The purpose(s) for which the entity is issuing the securities

The Company recently closed the acquisition of five (5) entities. Part of the consideration payable for each acquisition was scrip in the Company.

7F.1 Will the entity be changing its dividend/distribution policy if the proposed issue proceeds? ⓒ No

# 7F.2 Any other information the entity wishes to provide about the proposed issue

The Company relies on the small scale offering exemption at section 708 of the Corporations Act. None of the offers result in a breach of the 20 investor ceiling nor the \$2 million ceiling. The Company will issue a cleansing notice on issue.