



8 November 2022

Dale Wang  
Adviser, Listings Compliance (Melbourne)  
ASX Limited  
Level 4, North Tower  
525 Collins Street  
Melbourne VIC 3000

Dear Dale

**Request for lifting of Trading Halt**

Renergen Limited (ACN 998 352 675) (**Company** or **Renergen**) hereby would like to request the lifting of the trading halt requested by the Company on 8 November 2022.

The Trading Halt was requested by the Company in response to an article published by the Australian Financial Review ("**AFR**") on 7 November 2022, in relation to a proposed capital raise (the "**Article**"). Renergen is not aware how this information was obtained by AFR. Prior to Renergen becoming aware of the Article, the capital raising was incomplete and the Company had no reason to believe that confidentiality had been lost for the purposes of its continuous disclosure obligations under Listing Rule 3.1.

The Company released an announcement on 26 October 2022 updating shareholders on the delayed commissioning of the Phase 1 Plant. The delay has resulted in additional costs and lost revenue. The capital raise would have been used to shore up the Company's balance sheet.

The Company has made the decision not to proceed with the capital raising. We trust the abovementioned explanation will result in the lifting of the Trading Halt.

The Company confirms that it is in compliance with Listing Rule 3.1.

Please do not hesitate to contact us with any queries.

A handwritten signature in black ink, consisting of a stylized, cursive 'S' followed by a horizontal line and a small dot.

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**STEFANO MARANI**