



11 November 2022

POTENTIA OFFER

Nitro Software Limited (ASX:NTO) ('Nitro' or the 'Company') refers to its announcement earlier today referring to the despatch of the Replacement Bidder's Statement in relation to Potentia's off-market and conditional takeover offer at A\$1.80 cash per share.

Nitro now understands Potentia will proceed with despatching its original Bidder's Statement dated 28 October 2022 (**Bidder's Statement**) together with a First Supplementary Bidder's Statement dated 11 November 2022, setting out amendments to the Bidder's Statement.

Ends

Authorised for release to the ASX by the Chairman.

ENQUIRIES

Investors

Nitro

Investor Relations

+1 650 507 4777

InvestorRelations@gonitro.com

Media

Cato & Clive

Clive Mathieson

+61 411 888 425

clive@catoandclive.com

Registered Office

Level 7, 330 Collins Street
Melbourne
Victoria 3000
Australia

Corporate Office

150 Spear Street, Suite 1850
San Francisco
California 94105
United States of America

ABOUT NITRO

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