



Announcement Summary

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**Entity name**

STELLAR RESOURCES LIMITED

**Date of this announcement**

Friday November 11, 2022

**The +securities the subject of this notification are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

**Total number of +securities to be issued/transferred**

| <b>ASX +security code</b> | <b>Security description</b>                     | <b>Total number of +securities to be issued/transferred</b> | <b>Issue date</b> |
|---------------------------|---|---|-------------------|
| SRZAA                     | OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES | 25,179,000  | 11/11/2022        |

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

STELLAR RESOURCES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ACN

**Registration number**

108758961

**1.3 ASX issuer code**

SRZ

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

11/11/2022



Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

**Previous Appendix 3B details:**

**Announcement Date and Time**

22-Aug-2022 10:27

**Announcement Title**

New - Proposed issue of securities - SRZ

**Selected Appendix 3B to submit quotation request**

A placement or other type of issue

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**

No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

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#### Placement Details

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**ASX +security code and description**

SRZAA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

**Date the +securities the subject of this notification were issued**

11/11/2022

**Any other information the entity wishes to provide about the +securities the subject of this notification**

N/A

#### Issue details

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**Number of +securities**

25,179,000

**Were the +securities issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

The Company has issued Broker options to lead manager Taylor Collison Limited and its nominees (on the same terms as the New Options to be issued under the Placement and SPP).



Part 4 - +Securities on issue

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**Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +Securities (Total number of each +class of +securities quoted)**

| <b>ASX +security code and description</b> | <b>Total number of +securities on issue</b> |
|---|---|
| SRZ : ORDINARY FULLY PAID                 | 1,004,630,908                               |

**4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)**

| <b>ASX +security code and description</b>               | <b>Total number of +securities on issue</b> |
|---|---|
| SRZAA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES | 52,979,000                                  |