



Announcement Summary

Entity name

MAGGIE BEER HOLDINGS LTD

Applicable security for the return of capital

MBH - ORDINARY FULLY PAID

Announcement Type

New announcement

Date of this announcement

14/11/2022

Return of Capital amount per security

AUD 0.01000000

Trading in the re-organised +securities on an "ex return of capital" basis commences

17/11/2022

Record Date

18/11/2022

Payment Date

25/11/2022

Additional Information

The proposed return of capital has been made possible by the Group's continued strong cash flow generation and reflects the strength of Group's balance sheet as set out in the 2022 Annual Report. The Directors believe that returning this amount is in the best interests of Shareholders, and will leave the Company capitalised to grow its business whilst taking account of the interests of all stakeholders. The Company remains committed to pursuing future growth and maximising sustainable returns to Shareholders.

Refer to below for full details of the announcement



Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

MAGGIE BEER HOLDINGS LTD

1.2 Registered Number Type

ABN

Registration Number

69092817171

1.3 ASX issuer code

MBH

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

14/11/2022

1.6 ASX +Security Code

MBH

ASX +Security Description

ORDINARY FULLY PAID

Part 2 - Cash return of capital approval requirements and dates

2.1 Are any of the below approvals required for the cash return of capital before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the cash return of capital.

☒ No

2.2 Is the cash return of capital a selective reduction of capital

☒ No



Part 3 - Cash return of capital timetable and details

3.1 +Record date

18/11/2022

3.1a Effective date of the cash return of capital

15/11/2022

3.2 Does the +entity have quoted options on issue?

☒ No

3.2a Last day for trading in "cum return of capital" +securities. If the entity has quoted options, last day for trading in pre-return of capital quoted options

3.3 Trading in the re-organised +securities on an "ex return of capital" basis commences. If the entity has quoted options and ASX agrees, trading in the quoted options commences on a +deferred settlement basis.

17/11/2022

3.4 +Record Date

18/11/2022

3.4a If the entity has quoted options, first day for the +entity to send holding statements to +security holders notifying them of the change in exercise price for the quoted options they hold.

3.5 Payment date for cash return of capital. If applicable and the +entity has quoted options, +deferred settlement market in options ends. Last day for entity to send holding statements to +security holders notifying them of the change in exercise price for the quoted options they hold and to notify ASX that this has occurred.

25/11/2022

3.5a If the +entity has quoted options, trading in the options starts on a normal T+2 basis

3.5b If the +entity has quoted options, first settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

3.6 Currency in which the cash return of capital is made ("primary currency")

AUD - Australian Dollar

3.7 Cash return of capital amount per +security

AUD 0.01000000



Part 4 - Changes to option pricing as a result of the cash return of capital

4.1 Will the cash return of capital affect the exercise price of any +entity-issued options?

☒ No

Part 5 - Further information

5.1 Has the +entity applied for an ATO class ruling relating to this cash return of capital?

☒ No

5.2 Source of funds for cash return of capital

Company's cash on hand.

5.3 Further information relating to this cash return of capital

The Company currently has 13m unquoted options (MBHAA) on issue. As a result of the return of capital, each option's exercise price will be reduced by AUD 0.01.

5.4 Additional information for inclusion in the Announcement Summary

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