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15 November 2022

The Manager
ASX Market Announcements Office
ASX Limited
Exchange Centre
20 Bridge Street
SYDNEY NSW 2000

FOR LODGEMENT ONLINE

Dear Sir/Madam

Takeover Offer in relation to Nitro Software Limited (ACN 079 215 419) (ASX:NTO) - completion of dispatch of Bidder's Statement

We act for Potentia Capital Management Pty Ltd (ACN 630 264 210) (**Potentia**).

We refer to the bidder's statement dated 28 October 2022 in relation to Potentia's offer through Technology Growth Capital LLC (**Bidder**) to acquire shares in Nitro Software Limited (ACN 079 215 419) (ASX:NTO) (**Nitro**) at a price of \$1.80 per share (**Bidder's Statement**) and the Bidder's first supplementary bidder's statement dated 11 November 2022 (**First Supplementary Bidder's Statement**).

We enclose, in accordance with section 633(1), item 8 of the *Corporations Act 2001* (Cth), a notice confirming that the Bidder completed dispatch of the Bidder's Statement and First Supplementary Bidder's Statement on 14 November 2022.

Yours faithfully,



Johnson Winter Slattery

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NOTICE THAT THE BIDDER'S STATEMENT AND OFFERS HAVE BEEN SENT

CORPORATIONS ACT 2001 (CTH)

SECTION 633(1), ITEM 8

OFF-MARKET TAKEOVER OFFER BY TECHNOLOGY GROWTH CAPITAL LLC

Pursuant to section 633(1) item 8 of the *Corporations Act 2001* (Cth) (**Corporations Act**), Technology Growth Capital LLC (**Bidder**) hereby gives notice to ASX that the bidder's statement dated 28 October 2022 (**Bidders' Statement**) and offer in relation to its conditional takeover bid (**Offer**), together with the Bidder's first supplementary bidder's statement dated 11 November 2022, has been sent to all persons registered as the holder of shares in Nitro Software Limited (ACN 079 215 419) (ASX:NTO) (**Nitro Shares**) or securities convertible into Nitro Shares as at 7:00pm (Sydney time) on 7 November 2022 (being the date set pursuant to section 633(2) of the Corporations Act, as required by section 633(1) item 6 of the Corporations Act) on 14 November 2022.

The Bidder's Statement contains the terms of the Offer. The date of the Offer is 11 November 2022.

Dated: 15 November 2022



Andrew Gray

President

Technology Growth Capital LLC