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Suite 2.03, 1-11 Gordon Street, Cremorne, Victoria, 3121, Australia

Thursday, 17 November 2022 Australia

ASX / TSX-V: JRV

OTCQX: JRVMF

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Jervois despatches Retail Information Booklet and Ineligible Shareholder Letter

Jervois Global Limited (ABN: 52 007 626 575) (ASX: JRV) (TSX-V: JRV) (OTC: JRVMF) ("**Jervois**" or the "**Company**") confirms that it will today despatch:

- the retail information booklet ("**Retail Information Booklet**") and personalised acceptance form to Eligible Retail Shareholders (defined below) in connection with the fully underwritten pro rata accelerated non-renounceable entitlement offer ("**Entitlement Offer**") announced to ASX on Thursday, 10 November 2022 (along with a fully underwritten institutional placement); and
- a letter to ineligible shareholders notifying them of the Entitlement Offer and their ineligibility to participate ("**Ineligible Shareholder Letter**").

A copy of the Retail Information Booklet and the Ineligible Shareholder Letter will also be released on ASX today.

Eligible Retail Shareholders

Shareholders who are eligible to participate in the retail component of the Entitlement Offer are those with a registered address on Jervois' share register in Australia or New Zealand as at the Record Date (7.00pm (Sydney time) on Monday, 14 November 2022) who also meet the criteria set out in section 1.4 of the Retail Information Booklet.

Further Information

If you have any questions in relation to any of the above matters, please contact the Jervois Shareholder Information Line on 1300 850 505 (within Australia) or +61 3 9415 4000 (from outside Australia) from 8.30am to 5.00pm (Sydney, Australia time) Monday to Friday during the Retail Entitlement Offer period.

On behalf of Jervois Global Limited
Alwyn Davey, Company Secretary.

For further information, please contact:

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Forward-Looking Statements

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These forward-looking statements are based on assumptions and contingencies that are subject to change without notice and involve known and unknown risks, uncertainties and other factors, many of which are beyond the control of the Company and its related bodies corporate and affiliates (and each of their respective directors, securityholders, officers, employees, partners, agents, advisers and management), and could cause results, performance or achievements to be materially different from the results, performance or achievements that are or may be expressed or implied by such forward-looking statements or any projections and assumptions on which those statements are based. This includes statements about market and industry trends, which are based on interpretations of market conditions.

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