



## Announcement Summary

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**Entity name**

TASSAL GROUP LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Thursday November 17, 2022

**The +securities to be quoted are:**

+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
TGR	ORDINARY FULLY PAID	876,263	11/11/2022

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

TASSAL GROUP LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ACN

### Registration number

106067270

### 1.3 ASX issuer code

TGR

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

17/11/2022



## Part 2 - Type of Issue

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### **2.1 The +securities to be quoted are:**

+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

### **2.2 The +securities to be quoted are:**

Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

**Existing +securities converting into additional +securities in an existing class**

**FROM (Existing Class)**

**ASX +security code and description**

TGRAI : PERFORMANCE RIGHTS

**TO (Existing Class)**

**ASX +security code and description**

TGR : ORDINARY FULLY PAID

**Please state the number of options that were exercised or other +convertible securities that were converted**

876,263

**The first date the options were exercised or other +convertible securities were converted**

11/11/2022

**The last date the options were exercised or other +convertible securities were converted**

11/11/2022

**Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?**

Yes

**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:**

An issue of new +securities

**The underlying securities being received by the holder are:**

Intended to be, but are not yet, quoted by ASX

**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**

Yes

**Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?**

Yes

**Provide details of the KMP or +associates who are exercising options or converting convertible securities**

Name of KMP	Name of registered holder	Number of options being exercised or other +convertible securities being converted
Mark Ryan	same	231,040
Mark P Asman	same	83,036
Andrew John Creswell	same	78,389
Kaylene Little	same	78,389



Hamish Sutton	same	17,846
Matt Vince	same	17,846

**Issue date**

11/11/2022

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?** YesIssue details

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**Number of +securities to be quoted**

876,263

**Are the +securities being issued for a cash consideration?** Yes**In what currency is the cash consideration being paid?      What is the issue price per +security?**

AUD - Australian Dollar

AUD 5.23000000

**Any other information the entity wishes to provide about the +securities to be quoted**

520,967 performance rights have vested under TGR's 2020 Long Term Incentive Plan (2020 LTIP) and 355,296 performance rights have vested under TGR's 2021 Long Term Incentive Plan (2021 LTIP), resulting in 876,263 fully paid ordinary shares in TGR being issued.

521,573 performance rights have lapsed under the 2020 LTIP and 2021 LTIP. An Appendix 3H has been lodged in respect of such performance rights.

Please refer to the Scheme Booklet dated 30 September 2022 for further information.



Part 4 - Issued capital following quotation

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**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

**(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
TGR : ORDINARY FULLY PAID	215,697,444

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
TGRAI : PERFORMANCE RIGHTS	0