



## Announcement Summary

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**Entity name**

JERVOIS GLOBAL LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Friday November 18, 2022

**The +securities to be quoted are:**

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

| ASX +security code | Security description | Number of +securities to be quoted | Issue date |
|--------------------|----------------------|------------------------------------|------------|
| JRV                | ORDINARY FULLY PAID  | 420,736,827                        | 21/11/2022 |

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

JERVOIS GLOBAL LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

52007626575

### 1.3 ASX issuer code

JRV

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

18/11/2022

Part 2 - Type of Issue

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**2.1 The +securities to be quoted are:**☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B**Previous Appendix 3B details:****Announcement Date and Time**

10-Nov-2022 08:48

**Announcement Title**

New - Proposed issue of securities - JRV

**Selected Appendix 3B to submit quotation request**

An accelerated offer (institutional)  
A placement or other type of issue

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**☒ Yes**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

Approximately 128.5 million new shares pursuant to the Retail Entitlement Offer



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

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#### Placement Details

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**ASX +security code and description**

JRV : ORDINARY FULLY PAID

**Issue date**

21/11/2022

#### Issue details

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**Number of +securities to be quoted**

269,047,619

**Are the +securities being issued for a cash consideration?**

☒ Yes

**In what currency is the cash consideration being paid?**

AUD - Australian Dollar

**What is the issue price per +security?**

AUD 0.42000000

**Any other information the entity wishes to provide about the +securities to be quoted**

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#### Institutional Securities

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**ASX +security code and description**

JRV : ORDINARY FULLY PAID

**Issue date**

21/11/2022



Issue details

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**Number of +securities to be quoted**

151,689,208

**Issue currency**

AUD - Australian Dollar

**Issue price or consideration per +security**

AUD 0.42000000

**Any other information the entity wishes to provide about the +securities to be quoted**

**Part 4 - Issued capital following quotation**

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**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

**(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

| <b>ASX +security code and description</b> | <b>Total number of +securities on issue</b> |
|-------------------------------------------|---------------------------------------------|
| JRV : ORDINARY FULLY PAID                 | 1,941,301,788                               |

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

| <b>ASX +security code and description</b>               | <b>Total number of +securities on issue</b> |
|---------------------------------------------------------|---------------------------------------------|
| JRVAC : WARRANTS                                        | 3,159,750                                   |
| JRVAB : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES | 73,542,000                                  |
| JRVAE : OPTION EXPIRING 31-MAR-2028 EX \$0.103          | 8,122,500                                   |
| JRVAF : OPTION EXPIRING 18-OCT-2028 EX \$0.278          | 7,500,000                                   |
| JRVAH : PERFORMANCE RIGHTS                              | 4,443,482                                   |
| JRVAL : ORDINARY FULLY PAID DEFERRED                    | 280,547,041                                 |
| JRVAG : OPTION EXPIRING 28-FEB-2029 EX \$0.453          | 500,000                                     |