

METAL BANK LIMITED

RESULTS OF ANNUAL GENERAL MEETING

Held on 18 November 2022

In accordance with Listing Rule 3.13.2 and Section 251AA(2) of the Corporations Act 2001 (Cth) the results of the resolutions put to shareholders at the Annual General Meeting of the Company held on 18 November 2022 are set out in the attached document.

All resolutions were decided by way of a poll and were carried.

Authorised by the Board of Metal Bank Limited.

Contact Details

Sue-Ann Higgins
Director and Company Secretary
info@metalbank.com.au

Metal Bank Limited Annual General Meeting - Friday, 18 November 2022

Proxy Voting and Poll Results

In accordance with section 251AA of the Corporations Act 2001, the following information is provided in relation to resolutions put to members at the meeting:

Resolution*	Total Number of Proxy Votes exercisable by proxies validly appointed	Proxy Votes				Poll Results		
		FOR	AGAINST	ABSTAIN	PROXY'S DISCRETION	FOR	AGAINST	ABSTAIN
1. Adoption of Remuneration Report	464,190,007	444,379,913 95.73%	19,091,611 4.11%	501,158	718,483 0.15%	448,098,396 95.91%	19,091,611 4.09%	501,158
2. Re-election of Director - Sue-Ann Higgins	593,789,321	591,999,393 99.70%	904,445 0.15%	3,326,158	885,483 0.15%	595,884,876 99.85%	904,445 0.15%	3,326,158
3. Approval to issue shares	562,740,479	557,263,116 99.03%	4,458,880 0.79%	3,125,000	1,018,483 0.18%	561,281,599 99.21%	4,458,880 0.79%	3,125,000
4. Approval to Amend the Company's Constitution	596,781,321	593,135,838 99.39%	2,760,000 0.46%	334,158	885,483 0.15%	597,021,321 99.54%	2,760,000 0.46%	334,158
5. Consolidation of Share Capital	595,530,988	577,122,047 96.91%	17,823,458 2.99%	1,584,491	585,483 0.10%	580,707,530 97.02%	17,823,458 2.98%	1,584,491
6. Approval of 10% Placement Capacity	595,682,479	586,846,450 98.52%	7,950,546 1.33%	1,433,000	885,483 0.15%	590,731,933 98.67%	7,950,546 1.33%	1,433,000

*Note all resolutions were decided on a poll