



A.B.N. 52 007 626 575

Suite 2.03, 1-11 Gordon Street, Cremorne, Victoria, 3121, Australia

21 November 2022

ASX /TSX-V: JRV
OTC: JRVMF

Jervois Global Limited

Institutional placement

Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)

This notice is given by Jervois Global Limited (ACN 007 626 575) (ASX / TSX-V: JRV) (“**Jervois**”) under section 708A(5)(e) of the Corporations Act 2001 (Cth) (“**Corporations Act**”).

Jervois refers to its announcement on 10 November 2022 regarding the successful completion of a fully underwritten institutional placement to raise approximately A\$113 million (“**Placement**”). Jervois has today issued 269,047,619 fully paid ordinary shares at an issue price of A\$0.42 per share (“**New Shares**”) to institutional investors under the Placement. The Placement was being conducted in conjunction with a fully underwritten accelerated non-renounceable pro rata entitlement offer (“**Entitlement Offer**”), as announced on 10 November 2022.

Jervois confirms that:

- 1 the New Shares under the Placement were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- 2 this notice is being given under section 708A(5)(e) of the Corporations Act;
- 3 as at the date of this notice Jervois has complied with:
 - (a) the provisions of Chapter 2M of the Corporations Act as they apply to JRV; and
 - (b) sections 674 and 674A of the Corporations Act; and
- 4 as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Corporations Act that is required to be set out in this notice under section 708A(6)(e) of the Corporations Act.

Yours faithfully,

Alwyn Davey
Company Secretary

Authorised for release by Jervois Global Limited’s Board of Directors.

For further information, please contact:

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Neither TSX Venture Exchange nor its Regulation Services Provider (as that term is defined in policies of the TSX Venture Exchange) accepts responsibility for the adequacy or accuracy of this release.