



ASX RELEASE

21 November 2022

Cancellation of shares ASIC Form 484

A copy of the ASIC Form 484 lodged by Southern Cross Media Group Limited (ASX: SXL) (**SCA**) with ASIC on 21 November 2022 is attached. The Form 484 notifies the number of SCA shares bought on market on or after 24 October 2022 and up to and including 18 November 2022 for cancellation under the Company's on-market buy-back.

Approved for release by Tony Hudson, Company Secretary.

For further information, please contact:

Southern Cross Media Group Limited

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Company Secretary
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About Southern Cross Austereo

Southern Cross Austereo (SCA) is one of Australia's leading media companies reaching more than 95% of the Australian population through its radio, television, and digital assets. Under the Triple M and Hit network brands, SCA owns 99 stations across FM, AM, and DAB+ radio. SCA provides national sales representation for 23 regional radio stations. SCA broadcasts 94 free to air TV signals across regional Australia, reaching 2.8 million people a week, with Network 10 programming and advertising representation across Australia's East Coast, Seven Network programming in Tasmania and Darwin, and Seven, Nine and Network 10 programming in Spencer Gulf. SCA operates LiSTNR, Australia's free, personalised audio destination for consumers featuring radio, podcasts, music, and news. SCA also provides Australian sales representation for global open audio platform SoundCloud and Sonos Radio. SCA's premium brands are supported by social media, live events and digital platforms that deliver national and local entertainment and news content. <https://www.southerncrossaustereo.com.au/>

484 (EF) for Southern Cross Media Group Limited, Nov 21 2022

Lodgement Details

Transmission Type

Test Transmission No

Company Details

Company Name Southern Cross Media Group Limited

ACN/ABN 116024536

Corporate Key 27681424

Agent Details

Firm/Organisation

Contact Name

ASIC registered agent number

Telephone Number

Postal Address or DX Address

Signature

Last Name/Company Name Hudson

First Name Anthony

Second Name John

Third Name

Fourth Name

Capacity Secretary

Reason for Lodgement Notify ASIC of Change

Date Signed 21/11/2022

Annexure Details

Number of pages on signed copy

A1 Change Of Address

A2 Change Of Name

A3 Change - Ultimate Holding Company

Change Details

Type of Change

Company Name

ACN/ARBN

Country of Incorporation

ABN of ultimate holding company

Date of Change

B1 Cease Company Officeholder

B2 Appoint Company Officeholder

B3 Special Purpose Company

Change Details
Commence as
Cease No
Date of Change

C1 Cancellation Of Shares - Reason for Cancellation

Redeemable preference shares - S.254J
Redeemed out of profits No
Redeemed out of proceeds of a fresh issue of shares No
Capital reduction - S.256A - S.256E
Single shareholder company No
Multiple shareholder company. A Form 2560 must be lodged before a capital reduction takes place No
Share buy-back - ss.257H(3)
Minimum holding buy-back by listed company No
Other buy-back type. A form 280 or 281 must be lodged as least 14 days, and no more than 1 year before the share buy-back can take place Yes
Forfeited shares - S.258D
Forfeited Shares No
Shares returned to a public company - ss.258E(2) & (3)
Under section 651C, 742(2), 737 or 738 No
Under section 1325A(court order) No
Other
Description
Section reference
Date of Change
Earliest date of change 24/10/2022

C1 Cancellation Of Shares - Details of Cancelled Shares

Change Details
Share Class Code ORD
Full Title ORDINARY SHARES

Number of shares cancelled 4,221,045.00

Amount paid(cash or otherwise) 4,033,625.19

C2 Issues Of Shares

Issue of shares

Earliest date of change

If shares were issues for other than cash, were some or all of the shares issues under a written contract?

Full details of consideration

C2 Issues Of Shares - Details of Issued Shares

C3 Change to Share Structure

Change Details

Earliest date of change 24/10/2022

C3 Change to Share Structure Details

Change Details

Share Class Code ORD

Full Title ORDINARY SHARES

Total number of shares(current 249,163,951.00 after changes)

Total amount paid on these 1,404,588,177.36 shares

Total amount unpaid on these 0.00 shares

C4 Changes to the Register of Members for Proprietary Companies
