



Announcement Summary

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**Entity name**

CIPHERPOINT LIMITED

**Date of this announcement**

Wednesday November 23, 2022

**The +securities the subject of this notification are:**

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

**Total number of +securities to be issued/transferred**

| <b>ASX +security code</b>        | <b>Security description</b>  | <b>Total number of +securities to be issued/transferred</b> | <b>Issue date</b> |
|----------------------------------|------------------------------|---|-------------------|
| New class - code to be confirmed | Excite IT Performance Rights | 30,000,000  | 23/11/2022        |

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

CIPHERPOINT LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ACN

**Registration number**

120658497

**1.3 ASX issuer code**

CPT

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

23/11/2022



Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

**2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

**ASX +security code**

New class - code to be confirmed

**+Security description**

Excite IT Performance Rights

**+Security type**

Other

**ISIN code**

**Date the +securities the subject of this notification were issued**

23/11/2022

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

Yes

**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**

Yes

**Provide details of the KMP or +associates being issued +securities.**

**Name of KMP**

Bryan Saba

**Name of registered holder**

Bryan Saba

**Number of +securities**

30,000,000

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

<https://www.asx.com.au/asxpdf/20221025/pdf/45gqm33gmq8kny.pdf>

**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

<https://www.asx.com.au/asxpdf/20221025/pdf/45gqm33gmq8kny.pdf>

**Any other information the entity wishes to provide about the +securities the subject of this notification**



Issue details

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**Number of +securities**

30,000,000

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Part 4 - +Securities on issue

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**Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +Securities (Total number of each +class of +securities quoted)**

| <b>ASX +security code and description</b> | <b>Total number of +securities on issue</b> |
|---|---|
| CPTO : OPTION EXPIRING 15-FEB-2023        | 87,320,374                                  |
| CPT : ORDINARY FULLY PAID                 | 829,163,256                                 |
| CPTOD : OPTION EXPIRING 05-SEP-2026       | 474,757,393                                 |

**4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)**

| <b>ASX +security code and description</b>                       | <b>Total number of +securities on issue</b> |
|---|---|
| CPTAL : PERFORMANCE RIGHTS                                      | 27,083,334                                  |
| CPTAB : OPTION EXPIRING 28-OCT-2025 EX \$0.048                  | 4,500,000                                   |
| CPTAG : ORDINARY FULLY PAID EMPLOYEE                            | 28,735,305                                  |
| CPTAH : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES         | 1,807,840                                   |
| New class - code to be confirmed : Excite IT Performance Rights | 30,000,000                                  |



Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

Yes

**5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1**

4/11/2022