



Announcement Summary

Entity name

CYNATA THERAPEUTICS LIMITED

Date of this announcement

Wednesday November 23, 2022

The +securities the subject of this notification are:

☒ Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unlisted options exercisable at \$0.51 and expiring 23/11/2027	300,000	23/11/2022

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

---

### 1.1 Name of entity

CYNATA THERAPEUTICS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

### 1.2 Registered number type

ABN

### Registration number

98104037372

### 1.3 ASX issuer code

CYP

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

23/11/2022



## Part 2 - Issue details

---

### 2.1 The +securities the subject of this notification are:

☒ Other

#### Please specify

Issue of options approved at Annual General Meeting held 22 November 2022

### 2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

**New +securities****ASX +security code**

New class - code to be confirmed

**+Security description**

Unlisted options exercisable at \$0.51 and expiring 23/11/2027

**+Security type**

Options

**ISIN code****Date the +securities the subject of this notification were issued**

23/11/2022

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

☒ Yes

**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**

☒ No

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

<https://www.asx.com.au/asxpdf/20221021/pdf/45glnnwb7rq4mp.pdf>

## Options Details

**+Security currency**

AUD - Australian Dollar

**Exercise price**

AUD 0.51000000

**Expiry date**

23/11/2027

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

Other

**Description**

Ordinary fully paid shares

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Refer to the Notice of Annual General Meeting dated 21 October 2022 for full details of the option terms.



**Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

Refer to the Notice of Annual General Meeting dated 21 October 2022.

#### Issue details

---

**Number of +securities**

300,000

**Were the +securities issued for a cash consideration?**

☒ No

**Please describe the consideration being provided for the +securities**

Nil consideration. Issued to Director pursuant to shareholder approval at AGM held on 22 November 2022.

**Purpose of the issue**

Other

**Additional Details**

Issued to Director pursuant to shareholder approval at AGM held on 22 November 2022.

Part 4 - +Securities on issue

---

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +Securities (Total number of each +class of +securities quoted)**

ASX +security code and description	Total number of +securities on issue
CYP : ORDINARY FULLY PAID	143,276,594

**4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)**

ASX +security code and description	Total number of +securities on issue
CYPAQ : OPTION EXPIRING 13-SEP-2024 EX \$1.28	100,000
CYPAB : OPTION EXPIRING 29-NOV-2025 EX \$0.97	4,500,000
CYPAM : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	300,000
CYPAD : OPTION EXPIRING 11-OCT-2025 EX \$0.89	1,000,000
CYPAO : OPTION EXPIRING 18-AUG-2024 EX 97C	1,236,088
New class - code to be confirmed : Unlisted options exercisable at \$0.51 and expiring 23/11/2027	300,000



Part 5 - Other Listing Rule requirements

---

**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

☒ No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

☒ Yes

**5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1**

22/11/2022