

Form 604
Corporations Act 2001
Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme PEXA Group Limited

ACN/ARSN ACN 629 193 764

1. Details of substantial holder (1)

Name Link Administration Holdings Limited and its subsidiaries set out in Annexure A (each a Link Entity and together the Link Entities) together with each of its subsidiaries set out in Annexure B (each a Link Group Company and together the Link Group Companies)

ACN/ARSN (if applicable) See Annexure A

There was a change in the interests of the
substantial holder on 23/11/2022
The previous notice was given to the company on 30/08/2022
The previous notice was dated 30/08/2022

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary shares	75,848,874	42.77% (Based on 177,325,788 ordinary shares on issue)	68,265,473	38.49% (Based on 177,325,788 ordinary shares on issue)

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
23/11/2022	Link Property Pty Limited	Pursuant to the Block Trade Agreement entered into by Link Administration Holdings Limited (Link Group) with the entities listed in that agreement, Link Group has disposed of 7,583,401 shares in PEXA Group Limited, with settlement occurring on 23 November 2022.	\$13.50 per PEXA share	7,583,401 ordinary shares	7,583,401
	Link Administration Pty Limited				
	Link Administration Holdings Limited				

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Link Property Pty Limited	Link Property Pty Limited	Link Property Pty Limited	Relevant interest under section 608(1) of the Corporations Act 2001 (Cth) (Corporations Act) as the holder of the securities	68,250,605 ordinary shares	68,250,605
Link Administration Pty Limited	Link Property Pty Limited	Link Property Pty Limited	Relevant interest arises under s608(3)(b) of the Corporations Act as it controls Link Property Pty Ltd		
Link Administration Holdings Limited	Link Property Pty Limited	Link Property Pty Limited	Relevant interest arises under s608(3)(b) of the Corporations Act as it controls Link Administration Pty Limited and Link Property Pty Ltd		
PEXA Group Limited	Those persons described in Annexure B	Those persons described in Annexure B	Relevant interest arises under section 608(1)(c) of the Corporations Act by virtue of voluntary escrow agreements that which give PEXA a relevant interest in its own shares. PEXA has no right to acquire these shares or to control the voting rights attaching to these shares.	14,868 ordinary shares	14,868
Link Property Pty Limited					
Link Administration Pty Limited					
Link Administration Holdings Limited					

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
-	-
-	-

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Link Entities	Level 12, 680 George Street, SYDNEY, NSW, 2000
Link Group Companies	Please refer to Annexure B
PEXA Group Limited	Tower 4, Level 16, Collins Square 727 Collins Street, Melbourne VIC 3008

Signature

print name Sarah Turner capacity Company Secretary

sign here



date 23/11/2022

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included on any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

Annexure “A”

This is Annexure “A” of 1 page referred to in the Form 603 (Notice of Initial Substantial Holder), signed by me and dated 23 November 2022



Sarah Turner
Company Secretary
Link Administration Holdings Limited (ACN 120 964 098)

Details of Link Entities that have a relevant interest in the shares stated in Section 3.

ENTITY	ACN
Link Administration Holdings Limited	120 964 098
Link Administration Pty Limited	121 124 838
Link Property Pty Limited	161 999 337

Annexure “B”

This is Annexure “B” of 7 pages referred to in the Form 603 (Notice of Initial Substantial Holder), signed by me and dated 23 November 2022



Sarah Turner
Company Secretary
Link Administration Holdings Limited (ACN 120 964 098)

Details of Link Group Companies

Link Group Company	ACN/ABN/Company Number	Registered Address
AAS Superannuation Services Pty Limited	ABN: 95 078 028 798	Level 12, 680 George Street, Sydney NSW 2000, Australia
Accrued Holdings Pty Limited	ABN: 46 120 019 632	Level 12, 680 George Street, Sydney NSW 2000, Australia
Adviser Network Pty Ltd	ABN: 25 056 310 699	Level 12, 680 George Street, Sydney NSW 2000, Australia
Atune Financial Solutions Pty Ltd	ABN: 64 092 987 329	Level 12, 680 George Street, Sydney NSW 2000, Australia
Australian Administration Services Pty Limited	ABN: 62 003 429 114	Level 12, 680 George Street, Sydney NSW 2000, Australia

BCMGlobal (UK) Limited	Co No: 3376447	6 th Floor, 65 Gresham Street, London, EC2V 7NQ, United Kingdom
BCMGlobal ASI Limited	Co No: 315348	Block C, Maynooth Business Campus, Maynooth, Co. Kildare, Ireland
BCMGlobal London Limited	Co No: 5309552	6 th Floor, 65 Gresham Street, London, EC2V 7NQ, United Kingdom
BCMGlobal Mortgage Services Limited	Co No: 912411	6 th Floor, 65 Gresham Street, London, EC2V 7NQ, United Kingdom
BCMGlobal Netherlands B.V.	Co No: 32138332	Bisonspoor 3002 – B301, 3605 LT Maarssen, Netherlands
Company Matters Pty Ltd	ABN: 15 128 178 736	Level 12, 680 George Street, Sydney NSW 2000, Australia
Complete Corporate Solutions Pty Limited	ABN: 89 087 003 432	Level 12, 680 George Street, Sydney NSW 2000, Australia
Corporate File Pty Limited	ABN: 40 075 345 783	Level 12, 680 George Street, Sydney NSW 2000, Australia
Crown Northcorp Limited	Co No: 3431892	6 th Floor, 65 Gresham Street, London, EC2V 7NQ, United Kingdom
D.F. King Ltd	Co No. 09288591	6 th Floor, 65 Gresham Street, London, EC2V 7NQ, United Kingdom
Empirics Marketing Pty Limited	ABN: 16 115 085 820	Level 12, 680 George Street, Sydney NSW 2000, Australia
Flexfront B.V.	Co No: 30197141	Bisonspoor 3002 – B301, 3605 LT Maarssen, Netherlands
FuturePlus Financial Services Pty Limited	ABN: 90 080 972 630	Level 12, 680 George Street, Sydney NSW 2000, Australia
LF Solutions Holdings Limited	Co No: 3669630	6 th Floor, 65 Gresham Street, London, EC2V 7NQ, United Kingdom
LFI (Nominees) Limited	Co No: 9023611	6 th Floor, 65 Gresham Street, London, EC2V 7NQ, United Kingdom
Link Administration Resource Services Pty Limited	ABN: 64 602 996 912	Level 12, 680 George Street, Sydney NSW 2000, Australia
Link Administration RSS Pty Ltd	ABN: 32 147 570 143	Level 12, 680 George Street, Sydney NSW 2000, Australia

Link Administration Services Private Limited	U72900MH2020FTC337506	Level 11, 247 Centre, Vikhroli, MUMBAI, Mumbai City, Maharashtra, 400079, India
Link Administration Services Pty Limited	ABN: 75 121 425 107	Level 12, 680 George Street, Sydney NSW 2000, Australia
Link Administration Support Services Pty Limited	ABN: 74 168 207 565	Level 12, 680 George Street, Sydney NSW 2000, Australia
Link Advice Pty Limited	ABN: 36 105 811 836	Level 12, 680 George Street, Sydney NSW 2000, Australia
Link Alternative Fund Administrators Limited	Co No: 2056193	10 th Floor, Central Square, 29 Wellington Street, Leeds, LS1 4DL, United Kingdom
BCMGlobal France SAS	R.C.S Paris 878799857	6 place de la Madeleine, 75008, Paris, France
Link Asset Services (Holdings) Limited	Co No: 5505964	10 th Floor, Central Square, 29 Wellington Street, Leeds, LS1 4DL
BCMGlobal Germany GmbH	HRB 57169	Mergenthalerallee 15-21, 65760 Eschborn, Germany
Link Business Services Pty Limited	ABN: 47 136 882 767	Level 12, 680 George Street, Sydney NSW 2000, Australia
Link Company Matters Limited	Co No:05306796	10 th Floor, Central Square, 29 Wellington Street, Leeds, LS1 4DL, United Kingdom
Link CTI Limited	Co No: 312941	2 Grand Canal Square, Grand Canal Harbour, Dublin 2, Ireland
Link Digicom Pty Ltd	ABN: 39 052 506 117	Level 12, 680 George Street, Sydney NSW 2000, Australia
Link Digital Solution Pty Limited	ABN: 155 944 997	Level 12, 680 George Street, Sydney NSW 2000, Australia
Link Financial Investments Limited	Co No: 2823982	6 th Floor, 65 Gresham Street, London, EC2V 7NQ, United Kingdom
Link Fund Administrators (Ireland) Ltd	Co No: 415878	2 Grand Canal Square, Grand Canal Harbour, Dublin 2, Ireland
Link Fund Administrators Limited	Co No: 934528	6 th Floor, 65 Gresham Street, London, EC2V 7NQ, United Kingdom
Link Fund Manager Solutions (Ireland) Limited	Co No: 415879	First Floor, 2 Grand Canal Square, Grand Canal Harbour, Dublin 2, Ireland Ireland

Link Fund Solutions (Luxembourg) S.A.	Co No: B226 846	19-21 route d'Arlon, L-8009 Strassen, Luxembourg
Link Fund Solutions Limited	Co No: 1146888	6 th Floor, 65 Gresham Street, London, EC2V 7NQ, United Kingdom
Link Fund Solutions Pty Limited	ABN: 44 114 914 215	Level 12, 680 George Street, Sydney NSW 2000, Australia
Link Group Administration Limited	Co No: 08733801	6 th Floor, 65 Gresham Street, London, EC2V 7NQ, United Kingdom
Link Group Administration Pty Limited	Co No: 664455	2 Grand Canal Square, Grand Canal Harbour, Dublin 2, Ireland
Link Group Corporate Director Limited	Co No: 11028471	6 th Floor, 65 Gresham Street, London, EC2V 7NQ, United Kingdom
Link Group Corporate Secretary Limited	Co No: 11026591	6 th Floor, 65 Gresham Street, London, EC2V 7NQ, United Kingdom
Link Group Service Company Limited	Co No: 11886138	6 th Floor, 65 Gresham Street, London, EC2V 7NQ, United Kingdom
Link Group Service Company Pty Limited	Co No – 666908	2 Grand Canal Square, Grand Canal Harbour, Dublin 2, Ireland
Link Group Technology Pty Ltd	ABN: 24 125 151 779	Level 12, 680 George Street, Sydney NSW 2000, Australia
Link Intime India Private Limited	U67190MH1999PTC118368	C-101, 1 st Floor, 247 Park, Lal Bahadur Shastri Marg, Vikhroli (West), Mumbai – 400083, Maharashtra, India
Link IRG (BC) Limited	Co No: 169470	2 Grand Canal Square, Grand Canal Harbour, Dublin 2, Ireland
Link Land Registry Services Pty Limited	ACN: 618 151 321	Level 12, 680 George Street, Sydney NSW 2000, Australia
Link Market Services (Frankfurt) GmbH	Reg No. HRB 50583	Mergenthalerallee 15-21, 65760 Eschborn, Germany
Link Market Services (Guernsey) Limited	Co No: 38018	Mont Crevelt House, Bulwer Avenue, St Sampson, GY2 4LH, Guernsey
Link Market Services (Hong Kong) Pty Limited	Co No: 2529886	Suite 1601, Level 16, Central Tower, 28 Queen's Road Central, Hong Kong
Link Market Services (Isle of Man) Limited	Co No: 118797C	Clinchs House, Lord Street, Douglas, IM99 1RZ, Isle of Man

Link Market Services (Jersey) Limited	Co No: 64502	12 Castle Street, St. Helier, JE2 3RT, Jersey
Link Market Services GmbH, Munich	Reg No. HRB 230325	Landshuter Allee 10, 80637 München
Link Market Services Group Pty Limited	ABN: 59 115 770 959	Level 12, 680 George Street, Sydney NSW 2000, Australia
Link Market Services Holdings Pty Limited	ABN: 61 115 748 224	Level 12, 680 George Street, Sydney NSW 2000, Australia
Link Market Services Limited	Co No: 2605568	10 th Floor, Central Square, 29 Wellington Street, Leeds, LS1 4DL, United Kingdom
Link Market Services Limited	ABN: 54 083 214 537	Level 12, 680 George Street, Sydney NSW 2000, Australia
Link Market Services Limited	Co No: 1582925	Level 30, Pwc Tower, 15 Customs Street West, Auckland, 1010 , New Zealand
Link Market Services Trustees (Nominees) Limited	Co No: 3915424	10 th Floor, Central Square, 29 Wellington Street, Leeds, LS1 4DL, United Kingdom
Link Market Services Trustees Limited	Co No: 2729260	10 th Floor, Central Square, 29 Wellington Street, Leeds, LS1 4DL, United Kingdom
Link MS Services Pty Limited	ABN: 59 108 557 035	Level 12, 680 George Street, Sydney NSW 2000, Australia
Link Pension Administration Limited	Co No: 11120924	6 th Floor, 65 Gresham Street, London, EC2V 7NQ, United Kingdom
Link Property Holdings Pty Limited	ACN: 618 151 330	Level 12, 680 George Street, Sydney NSW 2000, Australia
Link Registrars Limited	Co No: 307313	2 Grand Canal Square, Grand Canal Harbour, Dublin 2, Ireland
Link Share Plan Services Limited	Co No: 5078782	10 th Floor, Central Square, 29 Wellington Street, Leeds, LS1 4DL, United Kingdom
Link Share Plans Pty Limited	ABN: 95 094 377 849	Level 12, 680 George Street, Sydney NSW 2000, Australia
Link Super Pty Limited	ABN: 68 146 993 660	Level 12, 680 George Street, Sydney NSW 2000, Australia
Link Treasury Services Limited	Co No: 2652033	6 th Floor, 65 Gresham Street, London, EC2V 7NQ, United Kingdom

Open Briefing Pty Limited	ACN: 107 885 389	Level 12, 680 George Street, Sydney NSW 2000, Australia
Orient Capital GmbH	Co No: HRB 119218	Mergenthalerallee 15-21, 65760 Eschborn, Germany
Orient Capital Limited	Co No: 05900686	6 th Floor, 65 Gresham Street, London, EC2V 7NQ, United Kingdom
Orient Capital Pty Ltd	ABN: 80 010 142 453	Level 12, 680 George Street, Sydney NSW 2000, Australia
Link Superannuation Management Pty Limited	ABN: 93 003 422 320	Level 12, 680 George Street, Sydney NSW 2000, Australia
Pacific Custodians (New Zealand) Limited	Co No: 4580280	Level 30, Pwc Tower, 15 Customs Street West, Auckland, 1010 , New Zealand
Pacific Custodians Pty Limited	ABN: 66 009 682 866	Level 12, 680 George Street, Sydney NSW 2000, Australia
PNG Registries Limited	Company No: 1-49112	Level 4, Cuthbertson House, Cuthbertson Street, Port Moresby, National Capital District, Papua New Guinea
Primary Superannuation Services Pty Limited	ABN: 93 081 690 735	Level 12, 680 George Street, Sydney NSW 2000, Australia
Rooftop Mortgages Limited	Co No: 4621865	6 th Floor, 65 Gresham Street, London, EC2V 7NQ, United Kingdom
Sinclair Henderson Fund Administration Limited	Co No: 1500973	10 th Floor, Central Square, 29 Wellington Street, Leeds, LS1 4DL, United Kingdom
SKDC Consultants Limited	U74140TZ1998PLC008301	Kanapathy Towers, 3 rd Floor, 1391/A-1, Sathy Road, Ganapthy Coimatore, 641006, India
Superpartners Pty Limited	ABN: 57 078 907 883	Level 12, 680 George Street, Sydney NSW 2000, Australia
Synchronised Software Pty Limited	ABN: 74 007 407 963	Level 12, 680 George Street, Sydney NSW 2000, Australia
The Australian Superannuation Group (WA) Pty Ltd	ABN: 61 082 510 236	Level 12, 680 George Street, Sydney NSW 2000, Australia
The Superannuation Clearing House Pty Ltd	ABN: 15 086 576 721	Level 12, 680 George Street, Sydney NSW 2000, Australia
TSR Darashaw Consultants Private Limited	U74999MH2018PTC307859	C-101, 1 st Floor, 247 Park, Lal Bahadur Shastri Marg, Vikhroli (West), Mumbai – 400083, Maharashtra, India

Universal Capital Securities Private Limited	U74200MH1991PTC062536	C-101, 1 st Floor, 247 Park, Lal Bahadur Shastri Marg, Vikhroli (West), Mumbai – 400083, Maharashtra, India
WO Nominees A/C Company Pty Ltd	ACN: 601 925 642	Level 12, 680 George Street, Sydney NSW 2000, Australia
WO Nominees A/C Fund Pty Ltd	ACN: 601 942 330	Level 12, 680 George Street, Sydney NSW 2000, Australia
WO Nominees A/C Non Taxable Pty Ltd	ACN: 601 925 562	Level 12, 680 George Street, Sydney NSW 2000, Australia
Casa4Funds S.A.	B110332	41 boulevard Royale L-2449 Luxembourg
Link Fund Solutions (Switzerland) Sagl	CHE 230.690.640	Via Luciano Zuccoli 19, 6900 Paradiso, Switzerland