

# ASX ANNOUNCEMENT

Friday 25<sup>th</sup> November 2022

## Fitch Ratings corrects MyState Limited's debt issuance programme rating

**Friday 25<sup>th</sup> November 2022** – MyState Limited (ASX: MYS) advises that Fitch Ratings (Fitch) has today announced the correction of an error in its application of the Fitch Bank Rating Criteria for MyState Limited's debt issuance programme.

The correction has resulted in MyState Limited's debt programme rating changing from 'BBB+/F2' to 'BBB/F3'. All other ratings assigned to MyState Limited and its wholly owned bank subsidiary, MyState Bank Limited, including its debt issuance programme rating, are unaffected by Fitch's correction.

MyState Limited's Managing Director and Chief Executive Officer, Brett Morgan, said "Today's action by Fitch corrects an error in the way it applied its Bank Rating Criteria to the MyState Limited programme. Fitch's correction is in line with its standard approach for bank holding company senior unsecured debt ratings. In practice, MyState Limited has not issued senior unsecured debt, with all unsecured debt issued by MyState Bank Limited whose rating is unaffected by the correction."

### Authorised

Brett Morgan  
Managing Director and Chief Executive Officer

### About MyState Limited

Registered Office: 137 Harrington Street, Hobart 7000

MyState Limited (ABN 26 133 623 962) is the ASX-listed (MYS) non-operating holding company of the diversified financial services Group consisting of MyState Bank and TPT Wealth, a trustee and wealth management company. MyState Bank is regulated by the Australian Prudential Regulatory Authority. MyState Bank and TPT Wealth hold Australian Financial Services Licences issued by the Australian Securities and Investments Commission.

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