

ASX MEDIA RELEASE: 28 November 2028

ASX CODE: MRQ

RE: RESULTS OF ANNUAL GENERAL MEETING

The Annual General Meeting of Members was held today at 12.00pm.

A poll was conducted on all resolutions. All resolutions were carried. There were 52 valid proxies received totalling 259,437,750 votes and details of proxies and poll results were as follows:

	Resolution 1: Adoption of Remuneration Report		Resolution 2: Re-election of Mr Christopher Gregory		Resolution 3: Ratification of prior issue of Placement Shares and Placement Options to Placement Shareholders under ASX Listing Rule 7.1	
	Proxy	Poll	Proxy	Poll	Proxy	Poll
Total Available Votes - For	106,076,698	106,076,698	169,957,704	169,957,704	204,729,173	204,729,173
Total Available Votes - Against	25,795,878	25,795,878	10,514,060	10,514,060	10,795,878	10,795,878
Total Available Votes - Abstain	126,263,174	126,263,174	78,663,986	78,663,986	40,610,699	40,610,699
Total Available Votes – At discretion of proxy (For)	1,012,000	1,012,000	12,000	12,000	3,012,000	3,012,000
% of available votes - For	80.59%	80.59%	94.17%	94.17%	95.06%	95.06%
% of available votes – Against	19.41%	19.41%	5.83%	5.83%	4.94%	4.94%

	Resolution 4: Ratification of prior issue of Placement Shares to Placement Shareholders under ASX Listing Rule 7.1A		Resolution 5: Ratification of prior issue of Shares & MRQOC Options to Pinnacle Equities P/L (or its nominees) under ASX Listing Rule 7.1		Resolution 6: Ratification of prior issue of Shares & MRQOC Options to Peak Asset Management (or its nominees) under ASX Listing Rule 7.1	
	Proxy	Poll	Proxy	Poll	Proxy	Poll
Total Available Votes - For	204,820,991	204,820,991	230,839,872	230,839,872	205,329,173	205,329,173
Total Available Votes - Against	10,704,060	10,704,060	24,695,878	24,695,878	24,695,878	24,695,878
Total Available Votes - Abstain	40,610,699	40,610,699	600,000	600,000	26,110,699	26,110,699
Total Available Votes – At discretion of proxy (For)	3,012,000	3,012,000	3,012,000	3,012,000	3,012,000	3,012,000
% of available votes - For	95.10%	95.10%	90.45%	90.45%	89.40%	89.40%
% of available votes – Against	4.90%	4.90%	9.55%	9.55%	10.60%	10.60%

	Resolution 7: Approval of additional 10% Placement Capacity	
	Proxy	Poll
Total Available Votes - For	229,745,372	229,745,372
Total Available Votes - Against	25,790,378	25,790,378
Total Available Votes - Abstain	600,000	600,000
Total Available Votes – At discretion of proxy (For)	3,012,000	3,012,000
% of available votes - For	90.02%	90.02%
% of available votes – Against	9.98%	9.98%

This release has been authorised by the Board.

For further information about MRG Metals Ltd and its projects please visit our website www.mrgmetals.com.au, or contact the undersigned.

Yours faithfully,

A handwritten signature in black ink that reads 'Shane Turner'.

SHANE TURNER
Director/Secretary