



Announcement Summary

Entity name

TALI DIGITAL LIMITED

Announcement Type

New announcement

Date of this announcement

Monday November 28, 2022

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
TD1	ORDINARY FULLY PAID	125,000,000	25/11/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

TALI DIGITAL LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

53108150750

1.3 ASX issuer code

TD1

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

28/11/2022

Part 2 - Type of Issue

2.1 The +securities to be quoted are:☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B**Previous Appendix 3B details:****Announcement Date and Time**

21-Nov-2022 09:46

Announcement Title

New - Proposed issue of securities - TD1

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?☒ Yes**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

Issued 125,000,000 of 184,894,577 anticipate the balance of 59,894,577 will be issued 29 November 2022



Placement Details

TD1 : ORDINARY FULLY PAID

25/11/2022

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

125,000,000

Are the +securities being issued for a cash consideration?

☒ Yes

In what currency is the cash consideration being paid?

AUD - Australian Dollar

What is the issue price per +security?

AUD 0.00200000

Any other information the entity wishes to provide about the +securities to be quoted

Nil

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
TD1 : ORDINARY FULLY PAID	1,357,630,524
TD1N : ORDINARY FULLY PAID DEFERRED	1,417,525,100

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
TD1AA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	61,458,964
TD1AC : OPTION EXPIRING 26-NOV-2025 EX \$0.03	5,000,000
TD1AE : OPTION EXPIRING 03-AUG-2025 EX \$0.03	15,000,000