



## Announcement Summary

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**Entity name**

NAGAMBIE RESOURCES LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Tuesday November 29, 2022

**The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
NAG	ORDINARY FULLY PAID	2,899,355	28/11/2022

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

NAGAMBIE RESOURCES LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ACN

### Registration number

111587163

### 1.3 ASX issuer code

NAG

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

29/11/2022



Part 2 - Type of Issue

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**2.1 The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Previous Appendix 3B details:**

<b>Announcement Date and Time</b>	<b>Announcement Title</b>	<b>Selected Appendix 3B to submit quotation request</b>
28-Nov-2022 12:22	New - Proposed issue of securities - NAG	<input type="text" value="A placement or other type of issue"/>

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**

Yes

**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

Share issues in connection with the placement described in the announcement to ASX on 28 November 2022 have yet to be issued. Further details regarding the shares to be issued are set out in the announcement to ASX on 28 November 2022.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

**ASX +security code and description**

NAG : ORDINARY FULLY PAID

**Issue date**

28/11/2022

Distribution Schedule

**Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.**

<b>Number of +securities held</b>	<b>Number of holders</b>	<b>Total percentage of +securities held</b> For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



## Issue details

**Number of +securities to be quoted**

1,419,355

**Are the +securities being issued for a cash consideration?** No**Please describe the consideration being provided for the +securities**

As announced to the ASX on 28 November 2022, 1,419,355 Ordinary Shares are being issued in satisfaction of the Company's obligation to pay a fee to the subscriber under the Subscription Agreement.

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.062000

**Any other information the entity wishes to provide about the +securities to be quoted**

**ASX +security code and description**

NAG : ORDINARY FULLY PAID

**Issue date**

28/11/2022

## Distribution Schedule

**Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.**

<b>Number of +securities held</b>	<b>Number of holders</b>	<b>Total percentage of +securities held</b> For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

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**Number of +securities to be quoted**

1,480,000

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

As set out in the announcement to the ASX on 28 November 2022, the provisional 1,480,000 Ordinary Shares in the placement are being issued to the subscriber under the Subscription Agreement.

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.000000

**Any other information the entity wishes to provide about the +securities to be quoted**

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Part 4 - Issued capital following quotation

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Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
NAG : ORDINARY FULLY PAID	531,570,794

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
NAGAG : CONVERTIBLE NOTES	51,013,333
NAGAH : OPTION EXPIRING 01-DEC-2025 EX \$0.10	14,150,000
NAGAF : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	32,900,000
NAGAAA : OPTION EXPIRING 26-NOV-2026 EX \$0.1125	14,650,000