



## Update Summary

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**Entity name**

NOVA MINERALS LIMITED

**Announcement Type**

Update to previous announcement

**Date of this announcement**

Tuesday November 29, 2022

**Reason for the update**

Expiry Date for Unquoted Options is 30 November 2024 (NOT 30 Nov 2022) - Please update the Description

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

NOVA MINERALS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ABN

**Registration number**

84006690348

**1.3 ASX issuer code**

NVA

**1.4 The announcement is**

☒ Update/amendment to previous announcement

**1.4a Reason for update to a previous announcement**

Expiry Date for Unquoted Options is 30 November 2024 (NOT 30 Nov 2022) - Please update the Description

**1.4b Date of previous announcement to this update**

29/11/2022

**1.5 Date of this announcement**

29/11/2022



## Part 2 - Issue details

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### 2.1 The +securities the subject of this notification are:

☒ Other

#### Please specify

Share PLacement with attaching Options - Refer ASX Announcement 21 Nov 2022 and Appendix 3B

### 2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

**New +securities****ASX +security code**

New class - code to be confirmed

**+Security description**

Unquoted Options - Ex at \$1.10 - Expire 30 Nov 2022

**+Security type**

Options

**ISIN code****Date the +securities the subject of this notification were issued**

29/11/2022

**Will all the +securities issued in this class rank equally in all respects from their issue date?**☒ Yes**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**☒ Yes**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

Refer Cleansing Statement - ASX 29 Nov 2022

## Options Details

**+Security currency**

AUD - Australian Dollar

**Exercise price**

AUD 1.10000000

**Expiry date**

30/11/2024

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

Other

**Description**

Ordinary Shares (ASX: NVA)

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Option EXPIRY Date is 30 November 2024 - NOT 30 November 2022



**Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

Refer Appendix 3B - <https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&idsId=02600690>

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#### Issue details

##### **Number of +securities**

11,945,456

##### **Were the +securities issued for a cash consideration?**

☒ No

##### **Please describe the consideration being provided for the +securities**

Issued as part of Share Placement - 1:2 - Refer ASX Announcement 21 Nov 2022

##### **Purpose of the issue**

To raise additional working capital

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Part 4 - +Securities on issue

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Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +Securities (Total number of each +class of +securities quoted)**

ASX +security code and description	Total number of +securities on issue
NVA : ORDINARY FULLY PAID	205,018,415

**4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)**

ASX +security code and description	Total number of +securities on issue
NVAAH : OPTION EXPIRING 29-DEC-2023 EX \$0.75	1,100,000
NVAAF : OPTION EXPIRING 02-DEC-2022 EX \$3.00	1,050,000
NVA AJ : OPTION EXPIRING 28-JAN-2023 EX \$0.60	750,000
NVAAM : PERFORMANCE RIGHTS	2,400,000
NVAAL : OPTION EXPIRING 07-OCT-2023 EX \$2.20	1,700,000
NVAAK : OPTION EXPIRING 20-MAY-2023 EX \$1.35	1,100,000
New class - code to be confirmed : Unquoted Options - Ex at \$1.10 - Expire 30 Nov 2022	11,945,456



Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

☒ No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

☒ No

**5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?**

☒ Yes

**5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?**

11,945,456

**5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?**

☒ No