

## **Announcement Summary**

# **Entity name**

**KOGAN.COM** LTD

#### Date of this announcement

Tuesday November 29, 2022

# The +securities the subject of this notification are:

♥ +Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

### Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
KGNAJ	OPTION EXPIRING 31-DEC-2026 EX \$3.68	58,575	04/10/2022
KGNAI	OPTION EXPIRING 01-SEP-2026 EX \$3.68	118,354	04/10/2022

Refer to next page for full details of the announcement



### Part 1 - Entity and announcement details

# 1.1 Name of entity

**KOGAN.COM** LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

Registration number

ACN

612447293

1.3 ASX issuer code

KGN

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

29/11/2022



#### Part 2 - Issue details

### 2.1 The +securities the subject of this notification are:

🗹 +Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☑ has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities in an existing class issued under an +employee incentive scheme

ASX +security code and description

KGNAI: OPTION EXPIRING 01-SEP-2026 EX \$3.68

Date the +securities the subject of this notification were issued

4/10/2022

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate? 
⊗ No

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

https://www.kogancorporate.com/resources/pdf/governance/EQUITY\_INCENTIVE\_PLAN\_RULES.pdf

Any other information the entity wishes to provide about the +securities the subject of this notification

The Options are being issued as Long Term Incentive Options relating to the service period of the employees. The vesting date is 1 September 2024.

Issue details

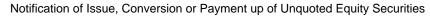
Number of +securities

118,354

Additional +securities in an existing class issued under an +employee incentive scheme

ASX +security code and description

KGNAJ: OPTION EXPIRING 31-DEC-2026 EX \$3.68





Date the +securities the subject of this notification were issued

4/10/2022

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

Yes

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https://www.kogancorporate.com/resources/pdf/governance/EQUITY\_INCENTIVE\_PLAN\_RULES.pdf

Any other information the entity wishes to provide about the +securities the subject of this notification

The Options are being issued as Long Term Incentive Options relating to the service period of the employees. The vesting date is 31 December 2024.

Issue details

Number of +securities

58,575



#### Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

### 4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	+securities on issue
KGN : ORDINARY FULLY PAID	107,044,098

#### 4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
KGNAB : OPTION EXPIRING 30-JUN-2025 EX \$5.29	6,000,000
KGNAA : PERFORMANCE RIGHTS	1,106,687
KGNAC : OPTION EXPIRING 01-APR-2025 EX \$16.38	61,632
KGNAJ : OPTION EXPIRING 31-DEC-2026 EX \$3.68	93,903
KGNAI : OPTION EXPIRING 01-SEP-2026 EX \$3.68	178,773
KGNAE : OPTION EXPIRING 27-FEB-2026 EX \$3.78	15,000
KGNAF : OPTION EXPIRING 28-FEB-2027 EX \$3.78	15,000
KGNAG : OPTION EXPIRING 28-FEB-2028 EX \$3.78	15,000
KGNAH : OPTION EXPIRING 27-FEB-2029 EX \$3.78	15,000
KGNAD : OPTION EXPIRING 31-AUG-2024 EX \$9.88	280,000



# Part 5 - Other Listing Rule requirements

- 5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1? 
  ☑ Yes
- 5.1a Select the number of the applicable exception in Listing Rule 7.2

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