



Announcement Summary

Entity name

[KOGAN.COM](#) LTD

Date of this announcement

Tuesday November 29, 2022

The +securities the subject of this notification are:

☒ +Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
KGNAJ	OPTION EXPIRING 31-DEC-2026 EX \$3.68	58,575	04/10/2022
KGNAI	OPTION EXPIRING 01-SEP-2026 EX \$3.68	118,354	04/10/2022

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

[KOGAN.COM](https://www.kogan.com) LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

### 1.2 Registered number type

ACN

### Registration number

612447293

### 1.3 ASX issuer code

KGN

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

29/11/2022



## Part 2 - Issue details

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### **2.1 The +securities the subject of this notification are:**

☒ +Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

### **2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

☒ has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

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**Additional +securities in an existing class issued under an +employee incentive scheme**

**ASX +security code and description**

KGNAI : OPTION EXPIRING 01-SEP-2026 EX \$3.68

**Date the +securities the subject of this notification were issued**

4/10/2022

**Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class**

☒ Yes

**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**

☒ No

**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

[https://www.kogancorporate.com/resources/pdf/governance/EQUITY\\_INCENTIVE\\_PLAN\\_RULES.pdf](https://www.kogancorporate.com/resources/pdf/governance/EQUITY_INCENTIVE_PLAN_RULES.pdf)

**Any other information the entity wishes to provide about the +securities the subject of this notification**

The Options are being issued as Long Term Incentive Options relating to the service period of the employees. The vesting date is 1 September 2024.

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Issue details

**Number of +securities**

118,354

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**Additional +securities in an existing class issued under an +employee incentive scheme**

**ASX +security code and description**

KGNAJ : OPTION EXPIRING 31-DEC-2026 EX \$3.68



**Date the +securities the subject of this notification were issued**

4/10/2022

**Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class**

☒ Yes

**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**

☒ No

**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

[https://www.kogancorporate.com/resources/pdf/governance/EQUITY\\_INCENTIVE\\_PLAN\\_RULES.pdf](https://www.kogancorporate.com/resources/pdf/governance/EQUITY_INCENTIVE_PLAN_RULES.pdf)

**Any other information the entity wishes to provide about the +securities the subject of this notification**

The Options are being issued as Long Term Incentive Options relating to the service period of the employees. The vesting date is 31 December 2024.

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Issue details

**Number of +securities**

58,575

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## Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

## 4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
KGN : ORDINARY FULLY PAID	107,044,098

## 4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
KGNAB : OPTION EXPIRING 30-JUN-2025 EX \$5.29	6,000,000
KGNA : PERFORMANCE RIGHTS	1,106,687
KGNAAC : OPTION EXPIRING 01-APR-2025 EX \$16.38	61,632
KGNAJ : OPTION EXPIRING 31-DEC-2026 EX \$3.68	93,903
KGNAI : OPTION EXPIRING 01-SEP-2026 EX \$3.68	178,773
KGNAE : OPTION EXPIRING 27-FEB-2026 EX \$3.78	15,000
KGNAF : OPTION EXPIRING 28-FEB-2027 EX \$3.78	15,000
KGNAAG : OPTION EXPIRING 28-FEB-2028 EX \$3.78	15,000
KGNAH : OPTION EXPIRING 27-FEB-2029 EX \$3.78	15,000
KGNAAD : OPTION EXPIRING 31-AUG-2024 EX \$9.88	280,000



## Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

☒ Yes

**5.1a Select the number of the applicable exception in Listing Rule 7.2**

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