



Announcement Summary

Entity name

MEMPHASYS LIMITED.

Announcement Type

New announcement

Date of this announcement

Wednesday November 30, 2022

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
MEM	ORDINARY FULLY PAID	678,847	Cancellation pursuant to a reduction of capital	28/11/2022

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

MEMPHASYS LIMITED.

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ABN

Registration Number

33120047556

1.3 ASX issuer code

MEM

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

30/11/2022



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description	
MEM : ORDINARY FULLY PAID	
Quoted +equity securities or +debt securities that have ceased	
Number of securities that have ceased	
678,847	
Reason for cessation	
Cancellation pursuant to a reduction of capital	
Date of cessation	Is the entity paying any consideration for the cessation?
28/11/2022	<input checked="" type="checkbox"/> No
Any other information the entity wishes to notify to ASX about the cessation?	
<div>Selective capital reduction pursuant to section 256C of Corporations Act approved by shareholders on 28 November 2022 by cancelling a total of 678,847 shares.</div>	



Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
MEM : ORDINARY FULLY PAID	959,520,382

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
MEMAM : OPTION EXPIRING 13-SEP-2023 EX \$0.10	3,000,000
MEMAP : OPTION EXPIRING 31-AUG-2024 EX \$0.094	1,593,000
MEMAL : OPTION EXPIRING 31-AUG-2023 EX \$0.088	1,770,000
MEMAJ : OPTION EXPIRING 30-JUL-2023 EX \$0.0905	3,462,000
MEMAK : OPTION EXPIRING 30-JUL-2024	3,115,800
MEMAO : CONVERTIBLE NOTES	3,000,000
MEMAN : OPTION EXPIRING 31-DEC-2023 EX \$0.06	3,000,000

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.