Announcement Summary

Entity name

HEXIMA LIMITED.

Announcement Type

New announcement

Date of this announcement

Thursday December 01, 2022

The +securities to be quoted are:

☑ +Restricted securities where the escrow period has expired or is about to expire

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
HXL	ORDINARY FULLY PAID	7,300,878	01/12/2022

Refer to next page for full details of the announcement

Part 1 - Entity and announcement details

1.1 Name of entity

HEXIMA LIMITED.

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

64079319314

1.3 ASX issuer code

HXL

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

1/12/2022

Part 2 - Type of Issue

2.1 The +securities to be quoted are:
☑ +Restricted securities where the escrow period has expired or is about to expire

2.2 The +securities to be quoted are:
☑ Additional +securities in a class that is already quoted on ASX ("existing class")

Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an

Appendix 3B

Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class

FROM (Existing Class)
ASX +security code and description

HXLAB : ORDINARY FULLY PAID RESTRICTED

TO (Existing Class)
ASX +security code and description

HXL : ORDINARY FULLY PAID

Please state the number of +restricted securities where the escrow period has expired or is about to expire	**And the date the escrow restrictions have ceased or will cease**
6,925,878	1/12/2022

Issue date

1/12/2022

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?
☑ Yes

Issue details

Number of +securities to be quoted

6,925,878

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Shares were fully paid in September 2022.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.000000

Any other information the entity wishes to provide about the +securities to be quoted

The shares which are the subject of this Appendix have been under ASX restriction from the date of the initial public offering of the Company. The shares have now been released from that restriction.

Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class

FROM (Existing Class)
ASX +security code and description

HXLAP : ORDINARY FULLY PAID RESTRICTED

TO (Existing Class)
ASX +security code and description

HXL : ORDINARY FULLY PAID

Please state the number of +restricted securities where the escrow period has expired or is about to expire	**And the date the escrow restrictions have ceased or will cease**
375,000	1/12/2022

Issue date

1/12/2022

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

☑ Yes

Issue details

Number of +securities to be quoted

375,000

Are the +securities being issued for a cash consideration?

☑ No

Please describe the consideration being provided for the +securities

These shares were issued in February 2022 as a result of the exercise of options at $0.16 per share. The shares remained under ASX restriction until 01 December 2022.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.000000

Any other information the entity wishes to provide about the +securities to be quoted

No

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
HXL : ORDINARY FULLY PAID	167,039,629

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
HXLAQ : OPTION EXPIRING 19-APR-2032 EX $0.33	600,000
HXLAP : ORDINARY FULLY PAID RESTRICTED	0
HXLAB : ORDINARY FULLY PAID RESTRICTED	0
HXLAE : OPTION EXPIRING 01-DEC-2023 RESTRICTED	1,000,000
HXLAF : OPTION EXPIRING 01-DEC-2023 RESTRICTED	1,000,000
HXLAG : OPTION EXPIRING 01-DEC-2023 RESTRICTED	1,000,000
HXLAH : OPTION EXPIRING 01-JAN-2024 RESTRICTED	250,000
HXLAI : OPTION EXPIRING 28-JAN-2025 RESTRICTED	250,000
HXLAJ : OPTION EXPIRING 14-OCT-2030 RESTRICTED	1,919,792
HXLAK : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	1,536,000
HXLAM : EMPLOYEE OPTION EXPIRING 01-SEP-2031 EX$0.275	536,500
HXLAL : EMPLOYEE OPTION EXPIRING 27-JUL-2031 EX $0.205	878,500