



Announcement Summary

Entity name

AMAERO INTERNATIONAL LTD

Date of this announcement

Friday December 02, 2022

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	OPTION EXPIRING 02-DEC-2025 EX \$0.18	31,343,284	02/12/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

AMAERO INTERNATIONAL LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

633541634

1.3 ASX issuer code

3DA

1.4 The announcement is

New announcement

1.5 Date of this announcement

2/12/2022



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

Please specify

Issue of Options to underwriter under the Prospectus issued on 1 November 2022.

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities

ASX +security code

New class - code to be confirmed

+Security description

OPTION EXPIRING 02-DEC-2025 EX \$0.18

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

2/12/2022

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02592432-3A606228?access_token=83ff96335c2d45a094df02a206a39ff4

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.18000000

Expiry date

2/12/2025

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

3DA ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

Options issued to PAC Partners Securities Pty Ltd (or its nominees) under the same terms as set out in the Prospectus lodged on 1 November 2022.

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to



the market in an Appendix 3B

Options issued to PAC Partners Securities Pty Ltd (or its nominees) under the same terms as set out in the Prospectus lodged on 1 November 2022.

Issue details

Number of +securities

31,343,284

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Part of the fee, commission or other consideration payable to PAC Partners Securities Pty Ltd due to them acting as lead manager/broker and underwriter for the entitlement offer.

Purpose of the issue

To pay for services rendered

Additional Details



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
3DA : ORDINARY FULLY PAID	256,714,607
3DAN : ORDINARY FULLY PAID DEFERRED	156,716,418

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
3DAAI : OPTION EXPIRING 01-AUG-2025 EX \$0.42	18,673,464
3DAAE : PERFORMANCE RIGHTS	1,757,565
3DAAF : OPTION EXPIRING 10-DEC-2022 EX \$1.00	3,500,000
3DAAJ : OPTION EXPIRING 02-DEC-2025 DEFERRED	156,716,418
3DAAH : OPTION EXPIRING 04-JUL-2025 EX \$0.42	7,520,439
New class - code to be confirmed : OPTION EXPIRING 02-DEC-2025 EX \$0.18	31,343,284



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

No

5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

Yes

5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

31,343,284 Options

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?

N/A