



Announcement Summary

Entity name

JERVOIS GLOBAL LIMITED

Announcement Type

New announcement

Date of this announcement

Tuesday December 06, 2022

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
JRV	ORDINARY FULLY PAID	128,861,261	07/12/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

JERVOIS GLOBAL LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

52007626575

1.3 ASX issuer code

JRV

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

6/12/2022



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time

10-Nov-2022 08:48

Announcement Title

New - Proposed issue of securities - JRV

Selected Appendix 3B to submit quotation request

An accelerated offer (retail)

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Retail Securities

ASX +security code and description	
<div>JRV : ORDINARY FULLY PAID</div>	
Issue date	
<div>7/12/2022</div>	
Issue details	
Number of +securities to be quoted	
<div>128,861,261</div>	
Issue currency	Issue price or consideration per +security
<div>AUD - Australian Dollar</div>	<div>AUD 0.42000000</div>
Any other information the entity wishes to provide about the +securities to be quoted	
<div></div>	

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
JRV : ORDINARY FULLY PAID	2,079,260,963

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
JRVAC : WARRANTS	3,159,750
JRVAB : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	61,042,000
JRVAE : OPTION EXPIRING 31-MAR-2028 EX \$0.103	8,122,500
JRVAF : OPTION EXPIRING 18-OCT-2028 EX \$0.278	7,500,000
JRVAH : PERFORMANCE RIGHTS	4,443,482
JRVAG : OPTION EXPIRING 28-FEB-2029 EX \$0.453	500,000