



6 December 2022

Company Announcements Office
ASX Limited
(via ASX Online)

Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)

dorsaVi Ltd (dorsaVi or the Company) has today issued 38,500,000 shares on conversion of the convertible notes issued by the Company on or about 6 December 2019.

The Company gives notice under section 708A(5)(e) of the Corporations Act 2001 (Cth) (**Corporations Act**) in compliance with the requirements of section 708A(6) that:

- (a) the shares were issued without disclosure to investors under part 6D.2 of the Corporations Act;
- (b) as at the date of this notice, the Company has complied with:
 - (1) the provisions of chapter 2M of the Corporations Act as they apply to the Company; and
 - (2) the provisions of section 674 of the Corporations Act; and
- (c) as at the date of this notice, there is no excluded information, being information:
 - (1) that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
 - (2) that investors and their professional advisers would reasonably require for the purposes of making an informed assessment of:
 - (A) the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
 - (B) the rights and liabilities attaching to the ordinary shares in the Company.

An Appendix 2A with respect to the above issue of shares has been lodged with the ASX.

This announcement was authorised for release by the Board of dorsaVi.

A handwritten signature in black ink, appearing to read 'B. Case', with a long horizontal flourish extending to the right.

Brendan Case
Company Secretary