

Appendix 3Y – Sal Catalano

Attached is the Appendix 3Y for Sal Catalano following changes in his relevant interests.

Chimaera Capital Limited has undertaken an in-specie distribution of Quantum Shares, including to entities associated by Mr Catalano. As a result of the in-specie distribution, and incidental transactions, Chimaera Capital Limited reduced its relevant interest in Quantum Shares. Mr Catalano retains a relevant interest in the portion of these shares distributed to him (or his associated entities) under the in-specie distribution. Following the in-specie distribution Mr Catalano's director interest has been reduced by 14,510,296 Shares. The recipients of Quantum Shares under Chimaera Capital's in-specie distribution (including Mr Catalano) continue to hold the shares in their individual holdings.

Separately, Mr Catalano's associated entity, SC Capital Pty Ltd has received 267,908 shares in respect of directors remuneration as approved by Shareholders at the Company's Annual General Meeting on 30 November 2022.

FOR FURTHER INFORMATION CONTACT:

Company Secretary
Quantum Graphite Limited
E: info@qgraphite.com



ABOUT QUANTUM GRAPHITE LIMITED

QGL is the owner of the Uley flake graphite mineral deposits located south-west of Port Lincoln, South Australia. The company's Uley 2 project represents the next stage of development of the century old Uley mine, one of the largest high-grade natural flake deposits in the world. For further information, qgraphite.com.



ABOUT THE QUANTUM SUNLANDS PARTNERSHIP

QSP is our joint venture with Sunlands Co. for the manufacture of coarse natural flake based thermal storage media. The flake will be sourced exclusively from the QGL's Uley mine. The manufactured media will be fitted within Sunlands Co.'s long duration energy storage cells. <https://www.sunlandsc.com/>

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	QUANTUM GRAPHITE LIMITED
ABN	44 008 101 979

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Sal Catalano
Date of last notice	12 August 2022

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect								
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	Indirect interests in shareholdings of Chimaera Capital Limited, SC Capital Pty Ltd, Queen Street Capital Pty Ltd, AXA Investment Managers Pty Ltd and Far Gazing Investments Pty Ltd Acquisition of the shares arising from the in-specie distribution of shares and incidental transactions from associated entities.								
Date of change	7 December 2022								
No. of securities held prior to change	<table border="1" style="width: 100%;"> <tr> <td>Indirect, Chimaera Capital Limited,</td> <td style="text-align: right;">68,990,318</td> </tr> <tr> <td>Indirect, SC Capital Pty Ltd</td> <td style="text-align: right;">4,710,823</td> </tr> <tr> <td>Indirect, Queen Street Capital</td> <td style="text-align: right;">2,159,756</td> </tr> <tr> <td>Total:</td> <td style="text-align: right;">75,680,897</td> </tr> </table>	Indirect, Chimaera Capital Limited,	68,990,318	Indirect, SC Capital Pty Ltd	4,710,823	Indirect, Queen Street Capital	2,159,756	Total:	75,680,897
Indirect, Chimaera Capital Limited,	68,990,318								
Indirect, SC Capital Pty Ltd	4,710,823								
Indirect, Queen Street Capital	2,159,756								
Total:	75,680,897								
Class	Ordinary Shares								
Number acquired	267,908								
Number disposed	14,510,296								
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	Acquisition - Approved at 2022 AGM for services Disposal - \$8,706,179.60								

+ See chapter 19 for defined terms.

Appendix 3Y Change of Director's Interest Notice

No. of securities held after change	Indirect, Chimaera Capital Limited,	28,000,000
	Indirect, SC Capital Pty Ltd,	16,937,218
	Indirect, Queen Street Capital,	2,981,288
	Indirect, AXA Investment Managers,	6,850,000
	Indirect, Far Gazing Investments,	6,850,000
	Total:	61,618,506
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	<ol style="list-style-type: none"> 1. Approved at 2022 AGM for services 2. In-specie distribution and incidental transactions effected by off market transfers 	

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	
Nature of interest	
Name of registered holder (if issued securities)	
Date of change	
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	
Interest acquired	
Interest disposed	
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	
Interest after change	

Part 3 – ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required?	YES
If so, was prior written clearance provided to allow the trade to proceed during this period?	YES
If prior written clearance was provided, on what date was this provided?	YES

⁺ See chapter 19 for defined terms.