

9 December 2022

SECTION 708A NOTICE

On 9 December 2022, Nagambie Resources Limited (“**Company**”) issued 2,039,669 new fully paid ordinary shares in the capital of the Company (“**New Shares**”) at an issue price of A\$0.07 per share. The share issue was made Southern Cross Gold Limited, increasing its shareholding in Nagambie to 10% of all shares on issue.

The Company hereby gives notice that:

1. the New Shares were issued by the Company without a disclosure document under Part 6D.2 of the *Corporations Act 2001 (Act)*;
2. this notice has been given under section 708A(5)(e) of the Act;
3. as at the date of this notice, the Company has complied with:
 - (a) the provisions of Chapter 2M of the Act as they apply to the Company; and
 - (b) section 674 of the Act; and
4. as at the date of this notice, there is no information that is ‘excluded information’ as defined in subsections 708A(7) and 708A(8) of the Act.

Yours sincerely



Alfonso Grillo
Company Secretary