



## Announcement Summary

---

**Entity name**

PSC INSURANCE GROUP LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Friday December 09, 2022

**The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
PSI	ORDINARY FULLY PAID	515,690	08/12/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

---

**1.1 Name of entity**

PSC INSURANCE GROUP LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

**1.2 Registered number type**

ACN

**Registration number**

147812164

**1.3 ASX issuer code**

PSI

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

9/12/2022



## Part 2 - Type of Issue

---

### 2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

### Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
08-Dec-2022 16:22	New - Proposed issue of securities - PSI	<input type="text" value="A placement or other type of issue"/>

### 2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

---

Placement Details

---

**ASX +security code and description**

PSI : ORDINARY FULLY PAID

**Issue date**

8/12/2022

Distribution Schedule

---

**Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.**

<b>Number of +securities held</b>	<b>Number of holders</b>	<b>Total percentage of +securities held</b> For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

---

**Number of +securities to be quoted**

515,690

**Are the +securities being issued for a cash consideration?**

Yes

**In what currency is the cash consideration being paid?    What is the issue price per +security?**

AUD - Australian Dollar

AUD 4.81740000

**Any other information the entity wishes to provide about the +securities to be quoted**

The number of shares to be issued is based on the preceding five day average price (VWAP) of PSI FPO up to and including 7 December 2022. Share consideration represents 100% of the completion payment which is 70% of total consideration. Remaining consideration is payable in cash within 90 days of the first anniversary of the Completion Date. 50% of shares are subject to 24 month escrow.



Part 4 - Issued capital following quotation

---

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
PSI : ORDINARY FULLY PAID	353,584,668

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
PSIAB : OPTION EXPIRING 08-JUL-2021 EX \$1.66	293,347
PSIAD : OPTION EXPIRING 31-MAR-2025 EX \$6.50	2,000,000