Market Announcement



12 December 2022

St Barbara Limited (ASX: SBM) – Trading Halt

Description

The securities of St Barbara Limited ('SBM') will be placed in trading halt at the request of SBM, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Wednesday, 14 December 2022 or when the announcement is released to the market.

Issued by

Dale Wang Adviser, Listings Compliance (Melbourne)



St Barbara Limited

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Dale Wang Compliance Adviser ASX Compliance Pty Limited Level 4, Rialto North Tower 525 Collins Street Melbourne VIC 3000

12 December 2022

By email: dale.wang@asx.com.au / tradinghaltsmelbourne@asx.com.au

Dear Dale

St Barbara Limited (ASX:SBM): Request for Trading Halt

St Barbara Limited (the **Company**) requests an immediate halt to the trading of the Company's securities (ASX:SBM) quoted on the Australian Stock Exchange (**ASX**) in accordance with ASX Listing Rule 17.1.

The trading halt is requested pending the release of a market announcement concerning a proposed acquisition including an associated capital raising (the **stated purpose**).

In accordance with ASX Listing Rule 17.1, the Company provides the following information in relation to the request:

- 1. The trading halt is necessary to assist the Company in managing its continuous disclosure obligations as the Company expects to make announcements to the market in relation to the stated purpose above.
- The Company expects to make an announcement concerning the stated purpose prior to the commencement of trading on Monday, 12 December 2022 (the first announcement) and may be required to make a further announcement in connection with the stated purpose prior to the commencement of trading on Wednesday, 14 December 2022 (the second announcement).
- The Company requests that the trading halt remains in place until the earlier of the commencement of trading on Wednesday, 14 December 2022 or upon release by the Company of the second announcement.
- 4. The Company is not aware of any reason why the trading halt should not be granted or of any further information necessary to inform the market about the trading halt.

Please contact me if you require any further information concerning this request.

Yours sincerely,

Sarah Standish General Counsel and Company Secretary St Barbara Limited