



Announcement Summary

Entity name

TYMLEZ GROUP LIMITED

Announcement Type

New announcement

Date of this announcement

Tuesday December 13, 2022

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
TYM	ORDINARY FULLY PAID	88,657,704	09/12/2022
TYM	ORDINARY FULLY PAID	5,000,000	13/12/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

TYMLEZ GROUP LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

622817421

1.3 ASX issuer code

TYM

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

13/12/2022

Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
14-Nov-2022 09:12	New - Proposed issue of securities - TYM	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Issue of 7,500,000 shares (out of the total of 101,157,704 shares) will be subject to shareholders' approval at a general meeting which is expected to be held in December 2022.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

TYM : ORDINARY FULLY PAID

Issue date

9/12/2022

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%

Issue details

Number of +securities to be quoted

88,657,704

Are the +securities being issued for a cash consideration?☒ Yes**In what currency is the cash consideration being paid?**

AUD - Australian Dollar

What is the issue price per +security?

AUD 0.02000000

Any other information the entity wishes to provide about the +securities to be quoted**ASX +security code and description**

TYM : ORDINARY FULLY PAID

Issue date

13/12/2022

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held
		For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

5,000,000

Are the +securities being issued for a cash consideration?

☒ Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.02000000

Any other information the entity wishes to provide about the +securities to be quoted





Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
TYMO : OPTION EXPIRING 31-DEC-2023	34,383,393
TYM : ORDINARY FULLY PAID	1,083,022,864

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
TYMAF : OPTION EXPIRING 25-AUG-2023 EX \$0.055	1,770,000
TYMAO : OPTION EXPIRING 23-AUG-2026 EX \$0.024	7,500,000
TYMAD : OPTION EXPIRING 10-DEC-2022 EX \$0.35	2,000,000
TYMAK : OPTION EXPIRING 29-MAR-2026 EX \$0.016	880,000
TYMAL : OPTION EXPIRING 05-JUL-2026 EX \$0.016	880,000
TYMAM : OPTION EXPIRING 15-SEP-2026 EX \$0.016	880,000
TYMAN : OPTION EXPIRING 31-DEC-2023 EX \$0.015	3,000,000
TYMAG : OPTION EXPIRING 30-NOV-2024 EX \$0.035	51,805,530
TYMAH : OPTION EXPIRING 28-JUN-2026 EX \$0.015	15,789,624
TYMAI : OPTION EXPIRING 15-NOV-2026 EX \$0.016	880,000
TYMAJ : OPTION EXPIRING 05-AUG-2026 EX \$0.016	880,000
TYMAP : OPTION EXPIRING 23-AUG-2026 EX \$0.045	7,500,000



TYMAQ : OPTION EXPIRING 23-AUG-2026 EX \$0.0285

7,500,000