



Announcement Summary

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**Entity name**

PROPTech GROUP LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Tuesday December 13, 2022

**The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
PTG	ORDINARY FULLY PAID	809,929	13/12/2022

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

PROPTECH GROUP LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

39141276959

### 1.3 ASX issuer code

PTG

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

13/12/2022



Part 2 - Type of Issue

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**2.1 The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Previous Appendix 3B details:**

<b>Announcement Date and Time</b>	<b>Announcement Title</b>	<b>Selected Appendix 3B to submit quotation request</b>
05-Mar-2021 17:55	New - Proposed issue of Securities - PTG	<input type="text" value="A placement or other type of issue"/>

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**

No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

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Placement Details

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**ASX +security code and description**

PTG : ORDINARY FULLY PAID

**Issue date**

13/12/2022

Distribution Schedule

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**Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.**

<b>Number of +securities held</b>	<b>Number of holders</b>	<b>Total percentage of +securities held</b> For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

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**Number of +securities to be quoted**

809,929

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

The transfer to PropTech Group Limited of all of the issued capital of JMCG Pty Ltd t/a Website Blue

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.460000

**Any other information the entity wishes to provide about the +securities to be quoted**

The shares being issued represent part of the deferred purchase price payable by PTG for the acquisition of JMCG Pty Ltd. This acquisition was completed in March 2021. The shares the subject of this Appendix 2A are being issued at an implied value of \$0.463 each, being the VWAP of PTG shares for the 14 day period from 17 February 2022 to 30 March 2022 as required by the share sale and purchase agreement.

See <https://www.asx.com.au/asxpdf/20210223/pdf/44sy6787phwpll.pdf>



Part 4 - Issued capital following quotation

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**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

**(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
PTG : ORDINARY FULLY PAID	151,632,349

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
PTGAI : PERFORMANCE RIGHTS	1,754,702
PTGAC : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	600,000