



Announcement Summary

Entity name

RMA GLOBAL LIMITED

Announcement Type

New announcement

Date of this announcement

14/12/2022

The Proposed issue is:

An accelerated offer

Total number of +securities proposed to be issued for an accelerated offer

ASX +security code	+Security description	Maximum Number of +securities to be issued
RMY	ORDINARY FULLY PAID	78,583,547

Trading resumes on an ex-entitlement basis (ex date)

16/12/2022

+Record date

16/12/2022

Offer closing date for retail +security holders

16/1/2023

Issue date for retail +security holders

23/1/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of +Entity

RMA GLOBAL LIMITED

We (the entity named above) give ASX the following information about a proposed issue of +securities and, if ASX agrees to +quote any of the +securities (including any rights) on a +deferred settlement basis, we agree to the matters set out in Appendix 3B of the ASX Listing Rules.

If the +securities are being offered under a +disclosure document or +PDS and are intended to be quoted on ASX, we also apply for quotation of all of the +securities that may be issued under the +disclosure document or +PDS on the terms set out in Appendix 2A of the ASX Listing Rules (on the understanding that once the final number of +securities issued under the +disclosure document or +PDS is known, in accordance with Listing Rule 3.10.3C, we will complete and lodge with ASX an Appendix 2A online form notifying ASX of their issue and applying for their quotation).

1.2 Registered Number Type

ABN

Registration Number

69169102523

1.3 ASX issuer code

RMY

1.4 The announcement is

New announcement

1.5 Date of this announcement

14/12/2022

1.6 The Proposed issue is:

An accelerated offer

1.6b The proposed accelerated offer is

Accelerated non-renounceable entitlement offer (commonly known as a JUMBO or ANREO)



Part 3 - Details of proposed entitlement offer issue

Part 3A - Conditions

3A.1 Do any external approvals need to be obtained or other conditions satisfied before the entitlement offer can proceed on an unconditional basis?

No

Part 3B - Offer details

Class or classes of +securities that will participate in the proposed issue and class or classes of +securities proposed to be issued

ASX +security code and description

RMY : ORDINARY FULLY PAID

Is the proposed security a 'New class' (+securities in a class that is not yet quoted or recorded by ASX) or an 'Existing class' (additional securities in a class that is already quoted or recorded by ASX)?

Existing class

Will the proposed issue of this +security include an offer of attaching +securities?

No

If the entity has quoted company options, do the terms entitle option holders to participate on exercise?

No

Details of +securities proposed to be issued

ASX +security code and description

RMY : ORDINARY FULLY PAID

ISIN Code (if Issuer is a foreign company and +securities are non CDIs)

ISIN Code for the entitlement or right to participate in the offer (if Issuer is foreign company and +securities are non CDIs)

Offer ratio (ratio to existing holdings at which the proposed +securities will be issued)

Has the offer ratio been determined?

Yes

The quantity of additional +securities For a given quantity of +securities



to be issued	held
10	61

What will be done with fractional entitlements?	Maximum number of +securities proposed to be issued (subject to rounding)
Fractions rounded down to the nearest whole number or fractions disregarded	78,583,547

Offer price details for retail security holders

Has the offer price for the retail offer been determined?

Yes

In what currency will the offer be made?	What is the offer price per +security for the retail offer?
AUD - Australian Dollar	AUD 0.07000

Offer price details for institutional security holders

Has the offer price for the institutional offer been determined?

Yes

In what currency will the offer be made?	What is the offer price per +security for the institutional offer?
AUD - Australian Dollar	AUD 0.07000

Oversubscription & Scale back details

Will individual +security holders be permitted to apply for more than their entitlement (i.e. to over-subscribe)?

Yes

Describe the limits on over-subscription

Eligible Retail Shareholders who take up their Entitlements in full may also apply for Additional New Shares in excess of their Entitlement, up to a maximum of 100% of their full Entitlement at the issue price in a 'top-up' facility (Top Up Facility).

Will a scale back be applied if the offer is over-subscribed?

Yes

Describe the scale back arrangements

Each Eligible Retail Shareholder who takes up their Entitlement in full and subscribes for Additional New Shares under the Top Up Facility, will be allocated the number of Additional New Shares they applied for up to a maximum of 100% of their full Entitlement.
However if there are oversubscription applications under the Top-Up Facility, RMY reserves the right to scale back applications for Additional New Shares on a pro rata basis.

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes



Part 3D - Timetable

3D.1a First day of trading halt

14/12/2022

3D.1b Announcement date of accelerated offer

14/12/2022

3D.2 Trading resumes on an ex-entitlement basis (ex date)

16/12/2022

3D.5 Date offer will be made to eligible institutional +security holders

14/12/2022

3D.6 Application closing date for institutional +security holders

14/12/2022

3D.8 Announcement of results of institutional offer

(The announcement should be made before the resumption of trading following the trading halt)

16/12/2022

3D.9 +Record date

16/12/2022

3D.10a Settlement date of new +securities issued under institutional entitlement offer

21/12/2022

3D.10b +Issue date for institutional +security holders

22/12/2022

3D.10c Normal trading of new +securities issued under institutional entitlement offer

23/12/2022

3D.11 Date on which offer documents will be sent to retail +security holders entitled to participate in the +pro rata issue

21/12/2022

3D.12 Offer closing date for retail +security holders

16/1/2023

3D.13 Last day to extend retail offer close date

11/1/2023



3D.19 +Issue date for retail +security holders and last day for entity to announce results of retail offer

23/1/2023

Part 3E - Fees and expenses

3E.1 Will there be a lead manager or broker to the proposed offer?

Yes

3E.1a Who is the lead manager/broker?

The lead manager to the Entitlement Offer is Bell Potter Securities Limited (Bell Potter).

3E.1b What fee, commission or other consideration is payable to them for acting as lead manager/broker?

In respect of the Entitlement Offer, Bell Potter will be paid a management fee of 4.5% of the total cash proceeds received by the Company under the Entitlement Offer. Bell Potter will also be reimbursed for customary expenses.

3E.2 Is the proposed offer to be underwritten?

No

3E.3 Will brokers who lodge acceptances or renunciations on behalf of eligible +security holders be paid a handling fee or commission?

No

3E.4 Details of any other material fees or costs to be incurred by the entity in connection with the proposed offer

Fees and costs incurred by RMY in connection with the Entitlement Offer include the lead managers' fees noted above, share registry fees, settlement fees and legal fees.

Part 3F - Further Information

3F.1 The purpose(s) for which the entity intends to use the cash raised by the proposed issue

Please refer to slide 21 of the investor presentation released to ASX on Wednesday, 14 December 2022.

3F.2 Will holdings on different registers or subregisters be aggregated for the purposes of determining entitlements to the issue?

No

3F.3 Will the entity be changing its dividend/distribution policy if the proposed issue is successful?

No

3F.4 Countries in which the entity has +security holders who will not be eligible to participate in the proposed



issue

All countries other than Australia, New Zealand and certain institutional shareholders in the United Kingdom and Hong Kong

3F.5 Will the offer be made to eligible beneficiaries on whose behalf eligible nominees or custodians hold existing +securities

Yes

3F.5a Please provide further details of the offer to eligible beneficiaries

Nominees with registered addresses in the eligible jurisdictions, irrespective of whether they participated under the Institutional Entitlement Offer, may also be able to participate in the Retail Entitlement Offer in respect of some or all of the beneficiaries on whose behalf they hold Shares, provided that the applicable beneficiary would satisfy the criteria for an Eligible Retail Shareholder

3F.6 URL on the entity's website where investors can download information about the proposed issue

3F.7 Any other information the entity wishes to provide about the proposed issue

No

3F.8 Will the offer of rights under the rights issue be made under a disclosure document or product disclosure statement under Chapter 6D or Part 7.9 of the Corporations Act (as applicable)?

No

3F.9 Any on-sale of the +securities proposed to be issued within 12 months of their date of issue will comply with the secondary sale provisions in sections 707(3) and 1012C(6) of the Corporations Act by virtue of:

The publication of a cleansing notice under section 708A(5), 708AA(2)(f), 1012DA(5) or 1012DAA(2)(f)