

ASX Announcement

16 December 2022

Successful completion of \$3.8 million Institutional Entitlement Offer

- RMA Global has successfully completed the Institutional Entitlement Offer component of its 1 for 6.1 pro-rata accelerated non-renounceable entitlement offer to raise up to approximately \$5.5 million
- The Institutional Entitlement Offer raised approximately \$3.8 million and was oversubscribed
- The Institutional Entitlement Offer was well supported by existing shareholders, including the Chairman and largest shareholder, David Williams, who is subscribing for his full entitlement under the Entitlement Offer.
- The Retail Entitlement Offer proposes to raise a further up to approximate \$1.7 million and will open on Wednesday 21 December 2022 and close at 5:00pm (Melbourne time) on 16 January 2023, at the same Offer Price and offer ratio as under the Institutional Entitlement Offer.
- In addition to each eligible retail shareholder's entitlement under the Retail Entitlement Offer, eligible retail shareholders will be offered the opportunity to apply for additional New Shares (up to 100% of their entitlement) under a Top-Up facility.

RMA Global Limited (**ASX:RMY**) today announces the successful completion of the institutional component (**Institutional Entitlement Offer**) of its 1 for 6.1 pro rata accelerated non-renounceable entitlement offer announced on 14 December 2022 (**Entitlement Offer**).

The Institutional Entitlement Offer raised approximately \$3.8 million from existing shareholders, at an offer price of \$0.07 (**Offer Price**) per new fully paid ordinary share in RMY (**New Share**). A total of approximately 53.6 million New Shares will be issued under the Institutional Entitlement Offer.

The retail component of the Entitlement Offer (**Retail Entitlement Offer**) will open on 21 December 2022. Up to approximately \$1.7 million may be raised under the Retail Entitlement Offer.

RMY Chairman David Williams commented: "We thank our shareholders for their support of this transaction. This funding is expected to enable us to accelerate our revenue momentum in the large US market and with a view to delivering strong positive cash flows in the medium term."

Details of the Institutional Entitlement Offer

The Institutional Entitlement Offer raised approximately \$3.8 million at \$0.07 per New Share and was oversubscribed. New Shares to be issued under the Institutional Entitlement Offer will rank equally with existing RMY fully paid ordinary shares in all respects from the date of issue.

Settlement of New Shares issued as part of the Institutional Entitlement Offer is expected to occur Wednesday, 21 December 2022. The issue of those New Shares is expected to occur on Thursday, 22 December 2022, with ordinary trading commencing on the same day.

The ASX trading halt that was implemented on 14 December 2022 in relation to RMY shares will be lifted prior to market open today.

Retail Entitlement Offer

Retail shareholders who have a registered address in Australia or New Zealand as at 7:00pm (Sydney time) on 16 December 2022 will be invited to participate in the Retail Entitlement Offer at the same Offer Price and offer ratio as under the Institutional Entitlement Offer. The Retail Entitlement Offer will open on 21 December 2022 and close at 5:00pm (Melbourne time) on 16 January 2023.

Eligible retail shareholders will be given access to an offer booklet (**Retail Offer Booklet**) including a personalised entitlement and acceptance form on 21 December 2022. The Retail Offer Booklet will provide the details of how to participate in the Retail Entitlement Offer. A copy of the Retail Offer Booklet will also be lodged with the ASX on 21 December 2022. Eligible retail shareholders may opt to take up all, part or none of their entitlement.

In addition to each eligible retail shareholder's entitlement under the Retail Entitlement Offer, eligible retail shareholders will be offered the opportunity to apply for additional New Shares (up to 100% of their entitlement) under a 'top-up' facility (**Top-Up Facility**) if they take up all of their entitlements. Eligible retail shareholders are not assured of being allocated any New Shares in excess of their entitlement under the Top-Up Facility. New Shares allocated under the Top-Up Facility will be allocated in accordance with the allocation policy outlined in the Retail Offer Booklet. RMY retains absolute discretion regarding allocations under the Top-Up Facility.

Indicative Timeline

Event	Date
Announcement of result of Institutional Entitlement Offer and recommence trading	Friday, 16 December 2022
Entitlement Offer record date	7:00pm (Sydney time) Friday, 16 December 2022
Access to Entitlement Offer booklet	Wednesday, 21 December 2022
Retail Entitlement Offer opens	Wednesday, 21 December 2022
Settlement of accelerated of Institutional Entitlement Offer	Wednesday, 21 December 2022
Securities allotted under accelerated of Institutional Entitlement Offer	Thursday, 22 December 2022
Retail Entitlement Offer closes	5:00pm (Melbourne time), Monday, 16 January 2023
Announcement of results of Retail Entitlement Offer	Thursday, 19 January 2023
Settlement of Retail Entitlement Offer and shortfall	Friday, 20 January 2023
Securities allotted under Retail Entitlement Offer and shortfall	Monday, 23 January 2023
Normal trading of Retail Entitlement Offer shares	Tuesday, 24 January 2023

The above timetable is indicative only. The Company, in consultation with the Lead Manager reserves the right to vary the dates and times set out above subject to the Corporations Act and other applicable law.

Investor Presentation

For further information, please refer to the Investor Presentation lodged with the ASX on 14 December 2022.

Important Notices

Not for release or distribution in the United States

This announcement has been prepared for publication in Australia and may not be released to U.S. wire services or distributed in the United States. This announcement does not constitute an offer to sell, or a solicitation of an offer to buy, securities in the United States or any other jurisdiction. Any securities described in this announcement have not been, and will not be, registered under the US Securities Act of 1933 and may not be offered or sold in the United States except in transactions exempt from, or not subject to, the registration of the US Securities Act and applicable US state securities laws.

This announcement has been authorised by the Board of Directors of RMA Global Limited.

Contacts

Michael Davey
Chief Executive Officer
Mobile +61 400 888 120
michael.davey@ratemyagent.com

David Williams
Chairman
Mobile +61 414 383 593
dwilliams@kidder.com.au

About RMA Global Limited

RMA is an online digital marketing business providing extensive data on for-sale and sold residential property, sale results for individual residential real estate agents and agencies, as well as reviews of agent performance from vendors and buyers of residential real estate. This data can be used by agents to build their profile to market themselves, or by vendors to compare agents and find an agent or agency to sell their property.

RMA currently operates in Australia, New Zealand and the USA