

Announcement Summary

Entity name

MACH7 TECHNOLOGIES LIMITED

Date of this announcement

Friday December 16, 2022

The +securities the subject of this notification are:☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX**Total number of +securities to be issued/transferred**

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
M7TAB	PERFORMANCE RIGHTS	723,000	12/12/2022
M7TAJ	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	110,000	12/12/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

MACH7 TECHNOLOGIES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

26007817192

1.3 ASX issuer code

M7T

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

16/12/2022



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code and description

M7TAJ : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Date the +securities the subject of this notification were issued

12/12/2022

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class☒ Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**☒ Yes**Provide details of the KMP or +associates being issued +securities.**

Name of KMP	Name of registered holder	Number of +securities
David Chambers	David Chambers	35,000
Robert Bazzani	Robert Bazzani	25,000
Philippe Houssiau	Philippe Houssiau	25,000
Eliot Siegel	Eliot Siegel	25,000

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms<https://stocknessmonster.com/announcements/m7t.asx-3A604766/>**Any other information the entity wishes to provide about the +securities the subject of this notification**

N.A

Issue details

Number of +securities

110,000

ASX +security code and description

M7TAB : PERFORMANCE RIGHTS

Date the +securities the subject of this notification were issued

12/12/2022

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class☒ Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**☒ Yes**Provide details of the KMP or +associates being issued +securities.**

Name of KMP	Name of registered holder	Number of +securities
-------------	---------------------------	-----------------------

Mike Lampron	Mike Lampron	723,000
--------------	--------------	---------

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms<https://stocknessmonster.com/announcements/m7t.asx-3A604766/>**Any other information the entity wishes to provide about the +securities the subject of this notification**

N/A



Issue details

Number of +securities

723,000

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
M7T : ORDINARY FULLY PAID	239,139,381

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
M7TAA : OPTION EXPIRING 30-NOV-2025 EX \$1.40	85,000
M7TAB : PERFORMANCE RIGHTS	1,903,299
M7TAS : OPTION EXPIRING 30-JUN-2025 EX \$1.48	1,726,666
M7TAJ : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	4,324,999
M7TAT : OPTION EXPIRING 31-AUG-2026 EX \$0.98	2,460,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

13