

Announcement Summary

Entity name

AVITA MEDICAL INC.

Date of this announcement

Friday December 16, 2022

The +securities the subject of this notification are:☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX**Total number of +securities to be issued/transferred**

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
AVHAAA	RESTRICTED US STOCK UNITS	50,356	13/12/2022
New class - code to be confirmed	OPTION EXPIRING 29-SEP-2032 EX USD 5.64	226,296	13/12/2022
New class - code to be confirmed	OPTION EXPIRING 13-DEC-2032 EX USD 6.95	21,580	13/12/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

AVITA MEDICAL INC.

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

058466523

1.3 ASX issuer code

AVH

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

16/12/2022



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ has an existing ASX security code ("existing class")

☒ does not have an existing ASX security code ("new class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code and description

AVHAAA : RESTRICTED US STOCK UNITS

Date the +securities the subject of this notification were issued

13/12/2022

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class☒ Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**☒ Yes**Provide details of the KMP or +associates being issued +securities.**

Name of KMP	Name of registered holder	Number of +securities
Mr Louis Panaccio	Mr Louis Panaccio	12,589
Ms Suzanne Crowe	Ms Suzanne Crowe	12,589
Mr Jeremy Curnock Cook	Mr Jeremy Curnock Cook	12,589
Ms Jan Stern Reed	Ms Jan Stern Reed	12,589

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the termshttps://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02584880-3A604974?access_token=83ff96335c2d45a094df02a206a39ff4**Any other information the entity wishes to provide about the +securities the subject of this notification**



Issue details

Number of +securities
50,356



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code

New class - code to be confirmed

+Security description

OPTION EXPIRING 29-SEP-2032 EX USD 5.64

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

13/12/2022

Will all the +securities issued in this class rank equally in all respects from their issue date?☒ Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**☒ Yes**Provide details of the KMP or +associates being issued +securities.****Name of KMP**

Mr James Corbett

Name of registered holder

Mr James Corbett

Number of +securities

226,296

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?☒ No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02584880-3A604974?access_token=83ff96335c2d45a094df02a206a39ff4

Options Details

+Security currency

USD - US Dollar

Exercise price

USD 5.64000000

Expiry date

29/9/2032

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

AVHAY : COMMON STOCK



Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02575372-3A603501?access_token=83ff96335c2d45a094df02a206a39ff4

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

226,296

ASX +security code

New class - code to be confirmed

+Security description

OPTION EXPIRING 13-DEC-2032 EX USD 6.95

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

13/12/2022

Will all the +securities issued in this class rank equally in all respects from their issue date?

☒ Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

☒ Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Mr Louis Panaccio	Mr Louis Panaccio	5,395
Ms Suzanne Crowe	Ms Suzanne Crowe	5,395
Mr Jeremy Curnock Cook	Mr Jeremy Curnock Cook	5,395
Ms Jan Stern Reed	Ms Jan Stern Reed	5,395



Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

☒ No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02584880-3A604974?access_token=83ff96335c2d45a094df02a206a39ff4

Options Details

+Security currency

USD - US Dollar

Exercise price

USD 6.95000000

Expiry date

13/12/2032

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

AVHAY : COMMON STOCK

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02584880-3A604974?access_token=83ff96335c2d45a094df02a206a39ff4

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

21,580





Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
AVH : CHESS DEPOSITARY INTERESTS 5:1	74,548,085

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AVHAAJ : OPTION EXPIRING VARIOUS DATES EX USD17.63	22,100
AVHAE : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	88,877,000
AVHAAN : OPTION EXPIRING 01-JUL-2032 EX USD 4.97	398,950
AVHAAP : OPTION EXPIRING 05-OCT-2032 USD 5.16	33,500
AVHAAK : OPTION EXPIRING 23-DEC-2031 EX USD 12.18	43,300
AVHAAH : OPTION EXPIRING VARIOUS DATES EX USD19.13	25,000
AVHAT : RESTRICTED STOCK UNITS	5,000
AVHAY : COMMON STOCK	10,271,285
AVHAAC : OPTION EXPIRING VARIOUS DATES EX USD21.93	106,400
AVHAAD : OPTION EXPIRING VARIOUS DATES EX USD22.25	41,500
AVHAAM : OPTION EXPIRING 01-APR-2032 EX USD8.60	18,500
AVHAZ : 5:1 CDI EQUIVALENT TO AVHAY	51,356,425
AVHAAE : OPTION EXPIRING VARIOUS DATES EX USD20.76	13,600



AVHAAA : RESTRICTED US STOCK UNITS	506,852
AVHAAO : OPTION EXPIRING 20-JUL-2032 EX USD 5.64	7,600
AVHAAF : OPTION EXPIRING VARIOUS DATES EX USD19.91	112,500
AVHAAG : OPTION EXPIRING VARIOUS DATES EX USD20.21	93,525
AVHAAL : OPTION EXPIRING 03-JAN-2032 EX USD 12.15	7,100
AVHAAB : OPTION EXPIRING VARIOUS DATES EX USD21.88	142,100
AVHAAI : OPTION EXPIRING VARIOUS DATES EX USD18.21	58,350
New class - code to be confirmed : OPTION EXPIRING 29-SEP-2032 EX USD 5.64	226,296
New class - code to be confirmed : OPTION EXPIRING 13-DEC-2032 EX USD 6.95	21,580



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

☒ Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

13/12/2022