

Announcement Summary

# Entity name

WEBJET LIMITED

## Announcement Type

New announcement

## Date of this announcement

Monday December 19, 2022

#### The +securities to be quoted are:

𝔅 +Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

# Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
WEB	ORDINARY FULLY PAID	185,000	15/12/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

# 1.1 Name of entity

WEBJET LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

**1.2 Registered number type** ABN Registration number 68002013612

1.3 ASX issuer code WEB

1.4 The announcement is

C New announcement

## 1.5 Date of this announcement

19/12/2022



# Part 2 - Type of Issue

2.1 The +securities to be quoted are: ☑ +Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

2.2 The +securities to be quoted are: ☑ Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an

Appendix 3B

Existing +securities converting into additional +securities in an existing class

FROM (Existing Class) ASX +security code and description

WEBAJ : OPTION EXPIRING 18-AUG-2025 \$3.08

**TO (Existing Class)** ASX +security code and description

WEB : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

The first date the options were exercised or other +convertible securities were converted

The last date the options were exercised or other +convertible securities were converted

15/12/2022

185,000

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)? C No

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

C An issue of new +securities

The underlying securities being received by the holder are: Solution Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

C Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate? C No

Issue date

15/12/2022

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class? C Yes



Issue details

Number of +securities to be quoted 185,000				
Are the +securities being issued for a cash consideration ⓒ Yes	?			
In what currency is the cash consideration being paid?	What is the issue price per +security?			
AUD - Australian Dollar	AUD 3.08000000			
Any other information the entity wishes to provide about the +securities to be quoted				



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
WEB : ORDINARY FULLY PAID	382,536,484

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
WEBAL : PERFORMANCE RIGHTS	5,631,178
WEBAJ : OPTION EXPIRING 18-AUG-2025 \$3.08	4,845,000