



Announcement Summary

Entity name

RMA GLOBAL LIMITED

Announcement Type

New announcement

Date of this announcement

Wednesday December 21, 2022

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
RMY	ORDINARY FULLY PAID	53,613,816	22/12/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

RMA GLOBAL LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

69169102523

1.3 ASX issuer code

RMY

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

21/12/2022

Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
14-Dec-2022 10:03	New - Proposed issue of securities - RMY	An accelerated offer (institutional)

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

The retail component of the accelerated, pro-rata non-renounceable entitlement offer is expected to be issued on Monday, 23 January 2023. This is expected to be up to 24,969,731 fully paid ordinary shares, subject to any rounding.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Institutional Securities

ASX +security code and description	
RMY : ORDINARY FULLY PAID	
Issue date	
22/12/2022	
Issue details	
Number of +securities to be quoted	
53,613,816	
Issue currency	Issue price or consideration per +security
AUD - Australian Dollar	AUD 0.07000000
Any other information the entity wishes to provide about the +securities to be quoted	
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**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
RMY : ORDINARY FULLY PAID	532,973,453

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
RMYAF : ORDINARY FULLY PAID DEFERRED	78,583,547
RMYAD : OPTION EXPIRING 29-DEC-2021 EX \$0.25	1,660,000
RMYAC : OPTION EXPIRING 31-DEC-2025 EX \$0.01	10,500,000
RMYAE : OPTION EXPIRING 31-DEC-2025 EX \$0.00	5,500,000