

ASX Announcement

Wednesday, 21 December 2022

RMA GLOBAL LIMITED – ACCESS TO RETAIL OFFER BOOKLET FOR 1 FOR 6.1 PRO-RATA NON-RENOUNCEABLE ENTITLEMENT OFFER

Not for release to US wire services or distribution in the United States

RMA Global Limited (**ASX:RMY**) (**Company**) refers to its announcement on 14 December 2022 of its 1 for 6.1 pro rata accelerated non-renounceable entitlement offer (**Entitlement Offer**) and announces today the opening of the retail component of the Entitlement Offer (**Retail Entitlement Offer**).

The Company dispatched a letter today to Eligible Retail Shareholders (as defined in the Retail Offer Booklet) who have not consented to electronic receipt of notices containing the details of a website address to the Retail Offer Booklet and Entitlement and Acceptance Form. On request, RMY will mail a physical copy of the Retail Offer Booklet and Entitlement and Acceptance Form to an Eligible Retail Shareholder.

An email providing a link to the Retail Offer Booklet and Entitlement and Acceptance Form has also been sent to Eligible Retail Shareholders who have consented to electronic receipt of notices.

The Retail Entitlement Offer opens today 21 December 2022 and is scheduled to close at 5.00pm (Melbourne time) on Monday, 16 January 2023 (unless extended).

The Retail Offer Booklet is an important document for Eligible Retail Shareholders. Eligible Retail Shareholders should read the Retail Offer Booklet in its entirety before they decide whether to participate in the Retail Entitlement Offer.

Further Information

If you require further assistance in relation to the Entitlement Offer, please contact the RMY Offer Information Line on 1300 850 505 (within Australia) or +61 3 9415 4000 (from outside Australia) at any time between 8.30am to 5.00pm (Melbourne time), Monday to Friday, during the Offer Period or visit the RMY Entitlement Offer website at www.computersharecas.com.au/rmyoffer.

-ENDS-

Important Notices

Not for release or distribution in the United States

This announcement has been prepared for publication in Australia and may not be released to U.S. wire services or distributed in the United States. This announcement does not constitute an offer to sell, or a solicitation of an offer to buy, securities in the United States or any other jurisdiction. Any securities described in this announcement have not been, and will not be, registered under the US Securities Act of 1933 and may not be offered or sold in the United States except in transactions exempt from, or not subject to, the registration of the US Securities Act and applicable US state securities laws.

This announcement has been authorised by the Board of Directors of RMA Global Limited.

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RMA is an online digital marketing business providing extensive data on for-sale and sold residential property, sale results for individual residential real estate agents and agencies, as well as reviews of agent performance from vendors and buyers of residential real estate. This data can be used by agents to build their profile to market themselves, or by vendors to compare agents and find an agent or agency to sell their property.

RMA currently operates in Australia, New Zealand and the USA.