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23 December 2022

Online lodgement

Market Announcements Office
Australian Securities Exchange
Exchange Centre
20 Bridge Street
SYDNEY NSW 2000

FOR IMMEDIATE RELEASE TO THE MARKET

Dear Sir/Madam

Takeover offer for Nitro Software Limited (ACN 079 215 419) - despatch of Transaction Booklet

We act for Rocket BidCo Pty Ltd (ACN 664 004 773) (**Alludo BidCo**) in relation to its proposed acquisition of all of the ordinary shares in Nitro by way of:

- a scheme of arrangement (**Scheme**) under Part 5.1 of the *Corporations Act 2001* (Cth) (**Corporations Act**); or
- if the Scheme does not become effective, an off-market takeover offer under Chapter 6 of the *Corporations Act* (**Takeover Offer**).

In accordance with item 8 of subsection 633(1) of the *Corporations Act 2001* (Cth), we attach notice that Nitro has today completed despatch of the Transaction Booklet in relation to the Scheme and the Takeover Offer (as notified to us by Nitro's legal adviser), which includes Alludo BidCo's bidder's statement in relation to the Takeover Offer, as required by item 6 of subsection 633(1) of the *Corporations Act 2001* (Cth).

Yours faithfully
Gilbert + Tobin

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Alex Kauye
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A handwritten signature in blue ink, appearing to read 'Andrew Earle'.

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Rocket BidCo Pty Ltd (ACN 664 004 773) (**Alludo BidCo**)

Takeover offer for Nitro Software Limited (ACN 079 215 419) (**Nitro**)

Section 633(1) item 8 of the *Corporations Act 2001* (Cth) – Notice of completion of sending Bidder's Statement

To: Market Announcements Office
Australian Securities Exchange
Exchange Centre
20 Bridge Street
SYDNEY NSW 2000

Alludo BidCo gives notice that Nitro (as notified to Alludo BidCo by Nitro's legal advisers) has today completed sending the Transaction Booklet containing Alludo BidCo's bidder's statement, which contains a takeover offer dated 21 December 2022 to each person registered as the holder of ordinary shares in Nitro in the register of Nitro shareholders at 7.00pm (Melbourne time) on 14 December 2022 (being the date set by Alludo BidCo under section 633(2) of the *Corporations Act 2001* (Cth)).

Dated: 23 December 2022

Signed on behalf of Alludo BidCo



Connie Chen
Attorney
Rocket BidCo Pty Ltd