

Response to Media Speculation

Melbourne, 28 December 2022

PointsBet Holdings Limited (ASX:PBH) (**PointsBet**) refers to recent media speculation, first published in The Australian on Friday, 23 December 2022, regarding a potential transaction involving the sale of its Australian trading business. PointsBet advises that as part of its ordinary course of business it routinely explores options to maximise value for shareholders including evaluating proposals from third parties that are received from time to time.

Pointsbet confirms that it is currently in discussions with NTD Pty Limited (NTD), owners and operators of Australian wagering operator Betr, regarding a potential transaction involving the sale of its Australian trading business and notes that any potential transaction will be assessed in the context of PointsBet's global strategy and opportunities.

Discussions between PointsBet and NTD are incomplete and preliminary in nature. There is no certainty that these discussions will result in any binding transaction.

PointsBet will keep the market updated in accordance with its continuous disclosure obligations.

This announcement has been authorised for release by the Board Disclosure Committee.

- Ends -

About PointsBet

PointsBet is a corporate bookmaker listed on the Australian Stock Exchange with operations in Australia, the United States, Canada and Ireland. PointsBet has developed a scalable cloud-based wagering platform through which it offers its clients innovative sports and racing wagering products, advance deposit wagering on racing (ADW) and iGaming.

For further information please contact:

For investors

Stephen Forman

Head of Investor Relations

stephen.forman@pointsbet.com

For media
Geoff Elliott
+61 488 051 888
gelliott@gracosway.com.au