

ASX ANNOUNCEMENT

ASX:RSH OTCQB:RSHUF

30 December 2022The Manager
Company Announcements Office**NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT**

This notice is given by Respiri Limited (**Company**) under section 708A(5)(e) of the Corporations Act 2001 (Cth) (**Act**) in relation to the proposed issue of 30,000,000 Ordinary Shares (**Shares**), to be issued under a Securities Purchase Plan announced on 28 December 2022 and proposed to be allotted on 7 February 2023.

The Act restricts the on-sale of securities issued without disclosure under Chapter 6D of the Act unless the sale is exempt under section 708 or 708A. By the Company giving this notice, sale of the Shares noted above will fall within the exemption in section 708A(5)(e) of the Act.

The Company gives notice pursuant to section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**) that:

1. the Company issues the Shares without disclosure under Part 6D.2 of the Corporations Act; and
2. as of 7 February 2023 when the Shares are proposed to be issued and as at the date of this notice, the Company has complied with:
 - I. the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - II. section 674 of the Corporations Act; and
3. as of 7 February 2023 when the Shares are proposed to be issued and as at the date of this notice, there is no information to be disclosed which is excluded information (as defined in section 708A(7) of the Corporations Act) that is reasonable for investors and their professional advisers to expect to find in a disclosure document.

This notice has been approved by the board of Respiri Limited.

Your sincerely,

Andrew Metcalfe
Company Secretary