

30 December 2022

To: Australian Securities Exchange

**Cleansing Statement**  
**Notice Pursuant to Section 708A(5)(e) of the Corporations Act**

Dotz Nano Limited (the **Company**) (**ASX: DTZ**) gives notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (Corporations Act) as follows:

- (a) The Company has issued 8,214,630 fully ordinary paid shares (**Shares**) in the Company at an issue prices of:
- a. \$0.09 per Share from the exercise of 4,629,630<sup>1</sup> unquoted (4,629,630 ASX: DTZAP/DTZOPT29);
  - b. \$0.07 per Share from the exercise of 1,085,000 unquoted (1,085,000 ASX: DTZAY/DTZESOPT10);
  - c. \$0.12 per Share from the exercise of 1,250,000 unquoted (1,250,000 ASX: DTZAZ/DTZESOPT11); and
  - d. \$0.12 per Share from the exercise of 1,250,000 unquoted (1,250,000 ASX: DTZAAA/DTZESOPT11).
- (b) The Shares rank pari passu with existing Dotz ordinary shares.
- (c) The Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act.
- (d) As at the date of this notice, the Company has complied with:
- the provisions of Chapter 2M of the Corporations Act, as they apply to the Company; and
  - Section 674 of the Corporation Act.
- (e) As at the date of this notice, there is no 'excluded information' (within the meaning of sections 708A(7) and 708A(8) of the Corporations Act) required to be disclosed under section 708A(6)(e) of the Corporations Act.

An Appendix 2A reflecting the revised capital structure following the issue of the above securities has been released with this announcement.

*This announcement has been authorised for release by the Company Secretary, Ian Pamensky.*

For and on behalf of Dotz Nano Limited

**Ian Pamensky**  
**Company Secretary**  
Further information:

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## **About Dotz Nano Limited**

Dotz Nano Limited (ASX: DTZ) is a technology leader in research, production and marketing of anti-counterfeiting, authentication, and tracing solutions.

Its unique products ValiDotz, BioDotz, Fluorensic and InSpec are exceptional solutions for numerous applications, such as: anti-counterfeiting, brand & reputation protection, oil & gas industry, liquids tagging, lubricants and DEF authentication, polymers tagging and bio-imaging.

To learn more about Dotz, please visit the website and corporate video via the following link [www.dotz.tech](http://www.dotz.tech)