

Issue of Share Purchase Plan Securities

Cohiba Minerals Limited (ASX: CHK) (**'the Company'**, '**CHK**' or '**Cohiba**') advises that further to its announcement of 29 December 2022 and its Prospectus dated 29 November 2022 and in accordance with its Share Purchase Plan Offer (**'SPP'**), the Company has now issued a total of 145,583,376 fully paid ordinary shares (Shares) and 72,791,693 free-attaching options (exercisable at \$0.01 (1 cent) per option and expiring on 30 December 2024 (Options)).

The Company will seek to have the Options listed under the ASX code CHKOB. An Appendix 2A for the issue of Shares and Options has been released prior to this announcement. Attached is a Top 20 holder and range of units report for the CHKOB options proposed to be quoted on ASX.

- Ends

This announcement has been approved for release by the Board of CHK.

For further information:

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Directors

Mordechai Benedikt – Executive Chair
Andrew Graham – Executive Director
Nochum Labkowski – Non-Executive Director

Holdings Range Report

Cohiba Minerals Limited

Security Class(es): CHKOB - Listed Options @ \$0.01 Exp 30/12/2024

📅 **As at Date: 30-Dec-2022**

Holding Ranges	Holders	Total Units	% Issued Share Capital
above 0 up to and including 1,000	0	0	0.00%
above 1,000 up to and including 5,000	0	0	0.00%
above 5,000 up to and including 10,000	0	0	0.00%
above 10,000 up to and including 100,000	0	0	0.00%
above 100,000	94	72,791,693	100.00%
TOTALS	94	72,791,693	100.00%

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Top Holders Report

Cohiba Minerals Limited

Security Class(es): CHKOB - Listed Options @ \$0.01 Exp 30/12/2024

Display Top: 20

 As at Date: 30-Dec-2022

Position	Holder Name	Holding	% IC
1	BNP PARIBAS NOMINEES PTY LTD <IB AU NOMS RETAILCLIENT DRP>	2,916,668	4.01%
2	DHALIWAL SUPER PTY LTD <DHALIWAL SUPER FUND A/C>	2,500,000	3.43%
2	MR ANTHONY KUR	2,500,000	3.43%
2	MR SALVATORE DI VINCENZO	2,500,000	3.43%
2	JASCOT RISE PTY LTD <JASCOT RISE SF A/C>	2,500,000	3.43%
2	INDOMAC PTY LTD	2,500,000	3.43%
2	BOND STREET CUSTODIANS LIMITED <LICOOM - BB0239 A/C>	2,500,000	3.43%
2	MR PETER ANDREW PROKSA	2,500,000	3.43%
2	MR NACHUM LABKOWSKI	2,500,000	3.43%
2	AMBERGATE NOMINEES PTY LTD <AMBERGATE SUPER FUND A/C>	2,500,000	3.43%
2	MR JASWANT SINGH	2,500,000	3.43%
2	MINERAL STRATEGIES PTY LTD <A M GRAHAM & ASSOCIATES A/C>	2,500,000	3.43%
2	MR DANIEL MANSOUR	2,500,000	3.43%
2	MOUCH PTY LTD <MOUCH FAMILY A/C>	2,500,000	3.43%

Position	Holder Name	Holding	% IC
3	MR YANG YE	1,875,000	2.58%
4	MR DARYL CHRISTIAN BRYON & MRS ELIZABETH SUE BRYON	1,666,667	2.29%
5	SUPERHERO SECURITIES LIMITED <CLIENT A/C>	1,416,667	1.95%
6	MRS ALYSHA MAREE FOGELGARN	1,250,000	1.72%
6	SYNOD NOMINEES PTY LTD	1,250,000	1.72%
6	TWO FAT BUNNIES PTY LTD <THE BUNNY EMPIRE A/C>	1,250,000	1.72%
6	BREVMAR PTY LTD <GLEN INVST S/F A/C>	1,250,000	1.72%
6	MEREDAIL HOLDINGS PTY LTD	1,250,000	1.72%
6	MR LEIGH CHARLES MARTIN	1,250,000	1.72%
7	MR NEVILLE HINRICHSEN & MRS ANNETTE HINRICHSEN	833,334	1.14%
7	BREVMAR PTY LTD	833,334	1.14%
7	MR JACOBUS EHLERS	833,334	1.14%
7	MR HERBERT WANDL	833,334	1.14%
7	GOLDPRIME PTY LTD	833,334	1.14%
7	SOPHANNA SUPER PTY LTD <SOPHANNA SUPER FUND A/C>	833,334	1.14%
7	MR RICHARD JOHN BLUNDEN	833,334	1.14%
8	MR EDWIN CHARLES LAURENCE PARKER & MS CHRISTINE MELISSA IRELAND <PARKER IRELAND S/F A/C>	625,000	0.86%
8	MR BRENDAN ROBERT SIMMONS	625,000	0.86%
8	MR NEVILLE WILLIAM HINRICHSEN & MRS ANNETTE LOUISE HINRICHSEN	625,000	0.86%

Position	Holder Name	Holding	% IC
8	MR SAM ANTHONY SCHIRO	625,000	0.86%
8	MR ANDREW JOHN CROMPTON	625,000	0.86%
8	GAVRAN CORVUS PTY LTD	625,000	0.86%
9	MR EDWARD PETER HACKENBERG	583,334	0.80%
10	RSR PLUMBING PTY LTD <THE WHITLOCK SUPER FUND A/C>	416,667	0.57%
10	MRS MARAH CHISTINE DRINKWATER	416,667	0.57%
10	MS MARINA ANGELA MATCHETT	416,667	0.57%
10	MR BENJIMAN PATRICK GREY O'DONNELL	416,667	0.57%
10	MR BRENDAN GLEN FISHER	416,667	0.57%
10	MR IAN CHARLES CRELLIN	416,667	0.57%
10	MR PHILIP LINDSAY MILHINCH	416,667	0.57%
10	MR TIMOTHY JAMES HUTTON	416,667	0.57%
10	KARABAH PTY LTD <KARABAH SUPER FUND ACCOUNT>	416,667	0.57%
10	MR STUART JAMES ATHERTON	416,667	0.57%
10	MR GREGORY JOHN MACONACHIE & MRS KARINA MICHELLE MACONACHIE <MACONACHIE FAMILY A/C>	416,667	0.57%
10	MR NEIL ROBERT EDWARDS & MRS JENNIFER LEE EDWARDS	416,667	0.57%
10	MR MUGUNTHARAJAN S ATHIRAJAN	416,667	0.57%
10	MR WILLIAM ROBERT BRITTLE	416,667	0.57%
10	MR MICHAEL BATT	416,667	0.57%

Position	Holder Name	Holding	% IC
10	CROMAC (VIC) PTY LTD <AJC SUPERANNUATION FUND A/C>	416,667	0.57%
10	MR HUI THONG TAN	416,667	0.57%
10	JP & PK PTY LTD <JPK SUPER FUND A/C>	416,667	0.57%
10	GEFEN INVESTMENTS PTY LTD	416,667	0.57%
10	MR ALAN JEFFREY JURD <THE JURD FAMILY A/C>	416,667	0.57%
10	MR NEIL ROBERT EDWARDS	416,667	0.57%
11	MR MARK STANLEY REED & MRS MONIQUE CLARE REED	166,667	0.23%
11	MRS NATALIE JANE MAR	166,667	0.23%
TOTALS		67,125,015	92.22%
Total Issued Capital		72,791,693	100.00%

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