



Announcement Summary

Entity name

DOTZ NANO LIMITED

Date of this announcement

Friday December 30, 2022

The +securities the subject of this notification are:

☒ Unquoted options that have been exercised or other unquoted +convertible securities that have been converted

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
DTZ	ORDINARY FULLY PAID	4,629,630	30/12/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

DOTZ NANO LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

71125264575

1.3 ASX issuer code

DTZ

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

30/12/2022



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ Unquoted options that have been exercised or other unquoted +convertible securities that have been converted

2.2b The +securities being issued, transferred or re-classified as a result of the options being exercised or other +convertible securities being converted are:

☒ securities that have already been quoted on ASX ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

☒ A transfer of existing +securities

The underlying securities being received by the holder are:

☒ Already quoted by ASX

Existing +securities converting into an existing class

FROM (Existing Class)

ASX +Security code and description

DTZAP : OPTION EXPIRING 10-SEP-2022 EX 9C

TO (Existing Class)

ASX +Security code and description

DTZ : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

4,629,630

The first date the options were exercised or other +convertible securities were converted

10/9/2022

The last date the options were exercised or other +convertible securities were converted

30/12/2022

Is this all of the options or other +convertible securities on issue of that type?

☒ Yes

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

☒ No

Date the +securities the subject of this notification were issued/transferred

30/12/2022

Any other information the entity wishes to provide about the +securities the subject of this notification

The Ordinary Shares will be subject to a Voluntary ESCROW to 30 April 2023



Issue details

Number of +securities
4,629,630





Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
DTZ : ORDINARY FULLY PAID	450,664,334

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
DTZAS : OPTION EXPIRING 31-DEC-2023 EX \$0.20	2,450,000
DTZAQ : OPTION EXPIRING 19-OCT-2023 EX \$0.375	5,000,000
DTZAAN : OPTION EXPIRING 31-MAY-2027 EX \$0.40	1,700,000
DTZAAO : OPTION EXPIRING 31-MAY-2027 EX \$0.50	1,700,000
DTZAAM : OPTION EXPIRING 31-MAY-2027 EX \$0.33	2,162,500
DTZAP : OPTION EXPIRING 10-SEP-2022 EX 9C	0
DTZAO : OPTION EXPIRING 31-DEC-2022 EX 15C	500,000
DTZAN : OPTION EXPIRING 31-DEC-2022 EX 12C	500,000
DTZAAL : OPTION EXPIRING 14-SEP-2026 EX \$0.475	7,118,644
DTZAZ : OPTION EXPIRING 31-DEC-2022 EX \$0.12	1,250,000
DTZAAA : OPTION EXPIRING 31-DEC-2022 EX \$0.12	1,250,000
DTZAAB : OPTION EXPIRING 31-DEC-2023 EX \$0.20	1,250,000
DTZAY : OPTION EXPIRING 31-DEC-2022 EX \$0.07	1,085,000



DTZAAF : OPTION EXPIRING 10-JUL-2024 EX \$0.20	250,000
DTZAAG : OPTION EXPIRING 25-NOV-2023 EX \$0.252	4,000,000
DTZAAH : OPTION EXPIRING 04-AUG-2023 EX \$0.23	1,500,000