



3 January 2023

Market Announcements Office
ASX Limited
Level 4
20 Bridge Street
SYDNEY NSW 2000

**Australian Dollar Debt Issuance Programme – Notice of Approved NOHC
Substitution Date**

Attached is a Notice of Approved NOHC Substitution Date given under clause 7.1(c) of the terms and conditions as set out in ANZ's Australian Dollar Debt Issuance Programme Information Memorandum dated 7 December 2022.

Approved for distribution by ANZ's Continuous Disclosure Committee.

Yours faithfully

Simon Pordage
Company Secretary
Australia and New Zealand Banking Group Limited



Australian Dollar Debt Issuance Programme ("ANZ DIP") – Notice of Approved NOHC Substitution Date

This document is a Notice of Approved NOHC Substitution Date given under clause 7.1(c) of the terms and conditions of the ANZ DIP as set out in the Information Memorandum dated 7 December 2022 ("**Terms**") given by Australia and New Zealand Banking Group Limited ("**ANZ**").

By this notice, ANZ announces that the Approved NOHC Substitution Date (as defined in the Terms) occurred on 3 January 2023.

For media enquiries contact:

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