

ASX ANNOUNCEMENT

ASX:RSH OTCQB:RSHUF

4 January 2023

The Manager
Company Announcements Office

Respiri Limited (ASX:RSH) (“Respiri” or the “Company”), an eHealth SaaS Company supporting respiratory health management, would like to highlight some key terms of the underwritten Security Purchase Plan (“**SPP**”) to raise funds up to \$1.5 million (“**SPP Offer**”) in response to some shareholder queries.

Eligibility to Participate in the SPP:

Respiri Limited will give priority to Applicants that have not sold or disposed of any of their RSH Shares within the **Offer Period** being Tuesday 27 December 2022 – 27 January 2023. This means that if you sell or dispose of any of your RSH Shares during the Offer Period, RSH may reject your application in whole or in part. The intention of the Board of Respiri is to primarily reward long-term shareholders who wish to participate in the SPP Offer.

Pricing of the Offer:

The offer price of the New Shares is

- i. \$0.05 per fully paid ordinary share, provided that the market price of RSH's shares at some stage during the 30 days before the date of issue is \$0.05; and
- ii. in the event that the market price of RSH's shares during the 30 days before the date of issue does not reach \$0.05, then the issue price will be the highest market price reached by RSH shares during the 30 days before the date of issue.

The Company notes that in the event that the market price of RSH's shares during the 30 days before the date of issue (or during the offer period) does not reach \$0.05, the Board may (at its absolute discretion) elect to reject applications received under the SPP pursuant to the allocation policy.

We are pleased to offer the opportunity for all long-term shareholders to participate in the underwritten SPP to support the Company's expansion into the US and enable the Company to execute on its commercialisation strategy. We appreciate the support of shareholders and look forward to updating the market on our continued commercialisation progress in the United States.

This notice has been approved by the board of Respiri Limited.

Your sincerely,



Andrew Metcalfe
Company Secretary